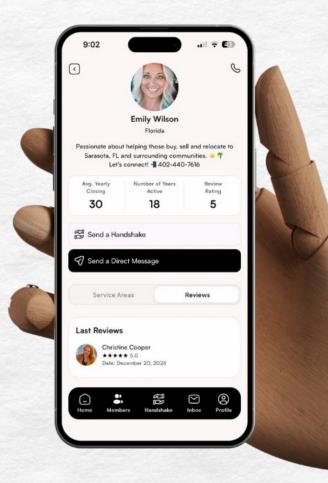




Join Beta Today

2,400 Requests & Counting







**Tom**Ferry

### #1 COACH in Real Estate Training





Proud to be recognized as the #1 coaching and training company in real estate.











#### 3 Questions

1. Who's in the room?

#### 3 Questions

- 1. Who's in the room?
- 2. How many listings will you take this year?

#### 3 Questions

- 1. Who's in the room?
- 2. How many listings will you take this year?
- 3. What are my top 3 listing attraction lead sources?

## Why Are You Here?

#### AGENTS JOIN US FOR 10 REASONS

- 1. More <u>Listings</u>
- 3. Better Marketing
- 4. Improve Skills
- 5. Bigger Brand

- 6. Improve Profit
- 2. More Referrals 7. Scale Themselves
  - 8. Save Time
  - 9. Expand Community
  - 10. More Revenue!



"Less Effort, More Results!"





# Thank My Partners!

#### Thank You to Our Sponsors









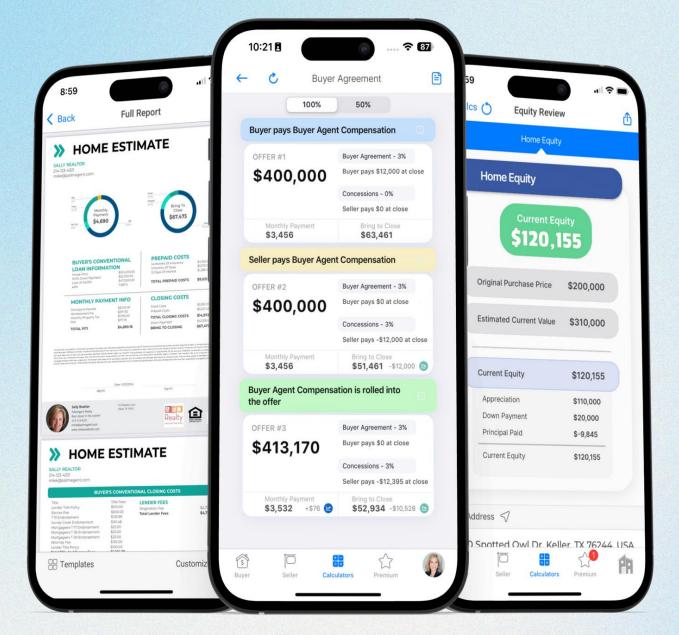












**Powered By** 

#### PalmAgent

Real Estate's #1 Closing Cost
App



SoCal EDGE

Scan to Download



## "Can 2025, be one of my best years ever?"

## 2025 is the year of... UPII 1 \$

## Am Lopen Minded? Coachable?



# C: "Will My 2025 Listing Goals Require a Different Version of Me?"

### 1. "If I was Your coach... & you wanted more istings..."

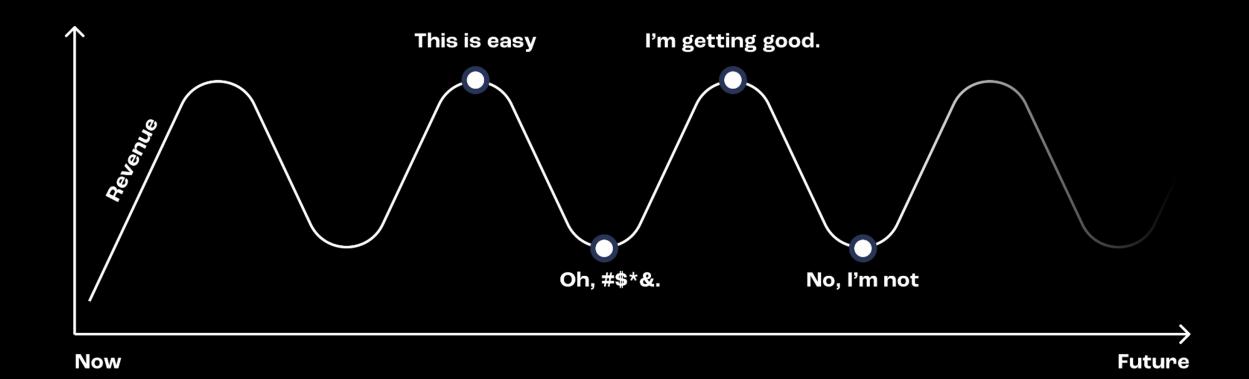
# "If Marketing & Follow Up isn't in Your Schedule.

It Doesn't Happen Consistently!"

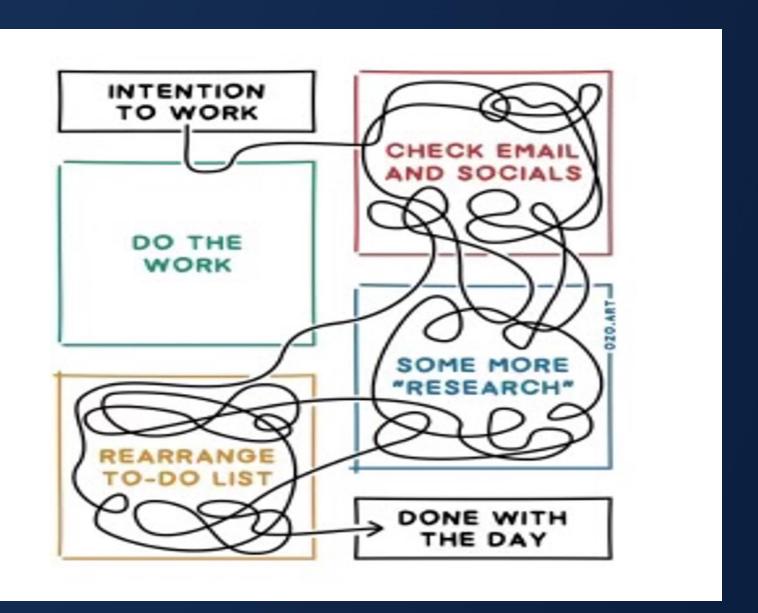




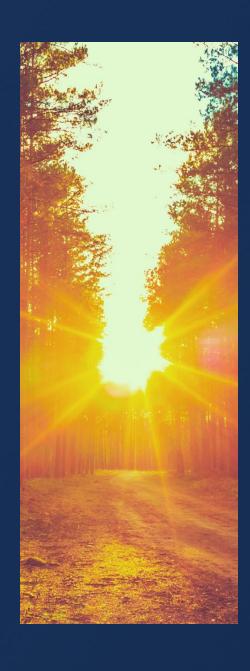
#### KILL The Vicious Cycle



# "What stops ME from marketing consistently?"



### You don't have a time management problem, you have a prioritization problem!



#### Reimagine My Priorities

- 1. A morning routine that fires you up! (capture on social)
  - Exercise
  - Mindset Gratitudes, Prayer, Learning, Check-ins
- 2. Office at the same time (Discipline)! (capture on social)
- 3. Business morning routine
  - Daily hot sheets (capture on social "Did you know?")
  - Role play
  - 5/5/4/2 + Marketing
- 4. Managing your business, transactions, marketing
  - (capture on social)
- 5. Going on appointments Or... More follow up!
  - (capture on social)

### 2. "If I was Your coach... & you wanted more listings..."

#### "You don't have a Listing Attraction Problem. you have a Confidence Problem!"

#### 5 "must have" Confidences!

- 1. Marketing Confidence
- 2. Appointment Setting Confidence
- 3. Confidence in To Sell It
- 4. Confidence to Follow Up (list or 🛘 ) 🗸
- 5. Confidence w/ Longer DOM <

### Which Confidence do most need to Level Up?

### 3. "If I was Your coach... & you wanted more listings..."

# "Prioritize Proven Listing Attraction Marketing!"

## Is there BAD vs GREAT Marketing?



## Did you hear about your neighbor?



5,700 mailed. 1952 scans. 37 full form fills. 1.89%



#### MONICA CARR

GLOBAL LUXURY.

REAL ESTATE GROUP



\$320,000 is lot of money! The seller of our recent listing in Irvine was thrilled to see that much EXTRA CASH in their bank account compared to what their neighbor got for their identical home around the corner. Curious about our secret sauce? Check out the video and if you know anyone who could benefit from it, be sure to pass it along!



- Start Here
- **©** Listing Attraction Plan
  - **Phone & Text Scripts**
  - Direct Mail Templates

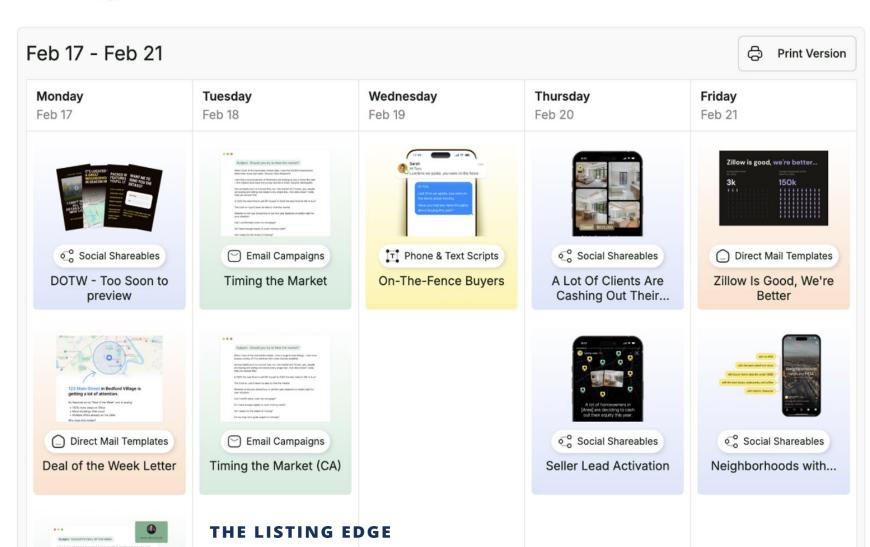
  - Social Shareables
- Viral Leaderboard
  - Best Ads

  - O Best Instagram Reels

new

Best YouTube Videos

#### Listing Attraction Plan



### 4. "If I was Your coach... & you wanted more istings..."



## Acknowledge the Competitive Landscape.

#### Competition Index Trend (2009-2024)



#### Competition Index Trend (2009-2024)



#### Competition Index Trend (2009-2024)



#### Competition Index Trend (2009-2024) 100 75 50 25 0 '10 '12 '17 **′**19 '20 '21 '22 '23 '24 '09 15 THE LISTING EDGE

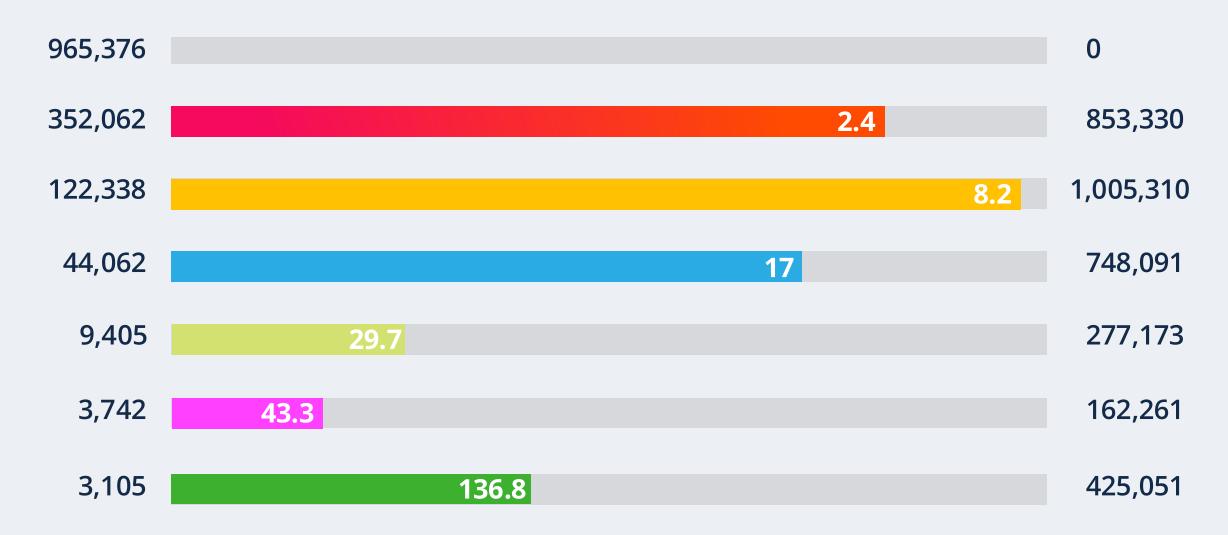


# Who Listed/Sold all Listings in 2024?

How Many Did I List & Sell?



#### **# OF LISTINGS SOLD**



<sup>\*</sup>National Listing Sold Data by Agents 2024



# C: "Will My 2025 Listing Goals Require a Different Version of Me?"

### 5. "If I was Your coach... & you wanted more listings..."

# How many contacts do I have in my CRM/Phone?

6% sell annually!

### But YOU Have a

Problem.





#### The Tom Ferry & Revaluate Database Case Study

#### 8 Agents/Teams 500,000 Database Contacts...

#### **Missing Information**

**№ 1. Mailing addresses: 250K** 

2. Email addresses: 125K

**3. Phone numbers: 70K** 





The Tom Ferry & Revaluate Database Case Study

#### What the audit revealed...

Listings sold in your database, by other agents\*...

1. LOST listings sold: 5,161

2. LOST Listing volume: 2.57 Billion

3. LOST Listing commissions: \$50 - \$70 M

# Clean Up Your Mess! You're Losing Listings!





### 1. Besides my database What's worked in the past??

2. What are the opportunities in my market?

3. Who am I best suited to serve?



#### Q: Where Am I Most Likely to Find Sellers?

- My Past Clients & Sphere
- Geographic Farming
- Holding Mega & Open Houses
- Doing Direct Mail "I have a buyer" with a QR code
- Arbitrage Sellers (Z, RDC, SOLD, HomeLight) sites
- Social Content that Generates Sellers

- Doing Niche Farming
- Circle Dialing / Door Knocking Around Recent Sales
- Agent-to-Agent Referrals
- Google Advertising PPC/GLSA
- Marketing to NOO / Investors
- Join Networking Groups
- Expired Listings

#### 7 More Listing Attraction Sources

- 1. 70+ year old homeowners, in two story homes as a niche farm. Direct mail, handwritten notes, drop note cards, a fridge magnet, drop a professional CMA, with stories about the neighborhood. Become their agent.
- 2. List/buy under built lots, zoned for R2+ with an SFR Jim Allen
- 3. Expired listings (because of who you are in the market).
- 4. Seminars for home sellers Maureen Folan
- 5. Listing Airbnbs in market that have become saturated or the local legislation has changed.
- Build your own professional network of service providers.
   Help them grow Amy Stockberger
- 7. Pick a niche (w/ a large enough TAM) and become the expert











**SOPs to Eliminate** 

**Decision Fatigue** 



















Sustainable Caring,

nd Communication



































**Event Networking for** 

Agent-to-Agent Referrals





























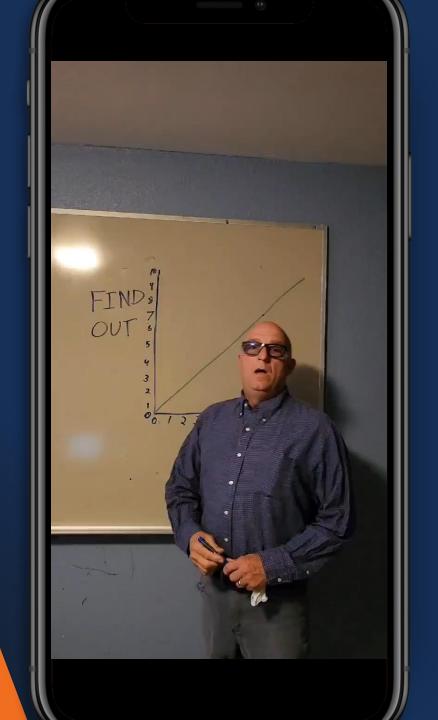












**TFTom**Ferry.

### How to Find Out What Works?



# Break



David CHILDERS





## COMMIT TO

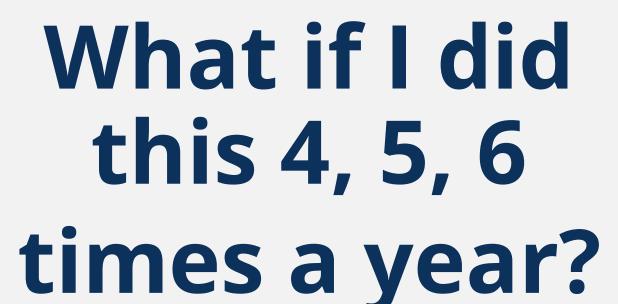


# What will Add/Adjust?



## Can you make \$100k in 100 days?





Limited to First 30 New Members



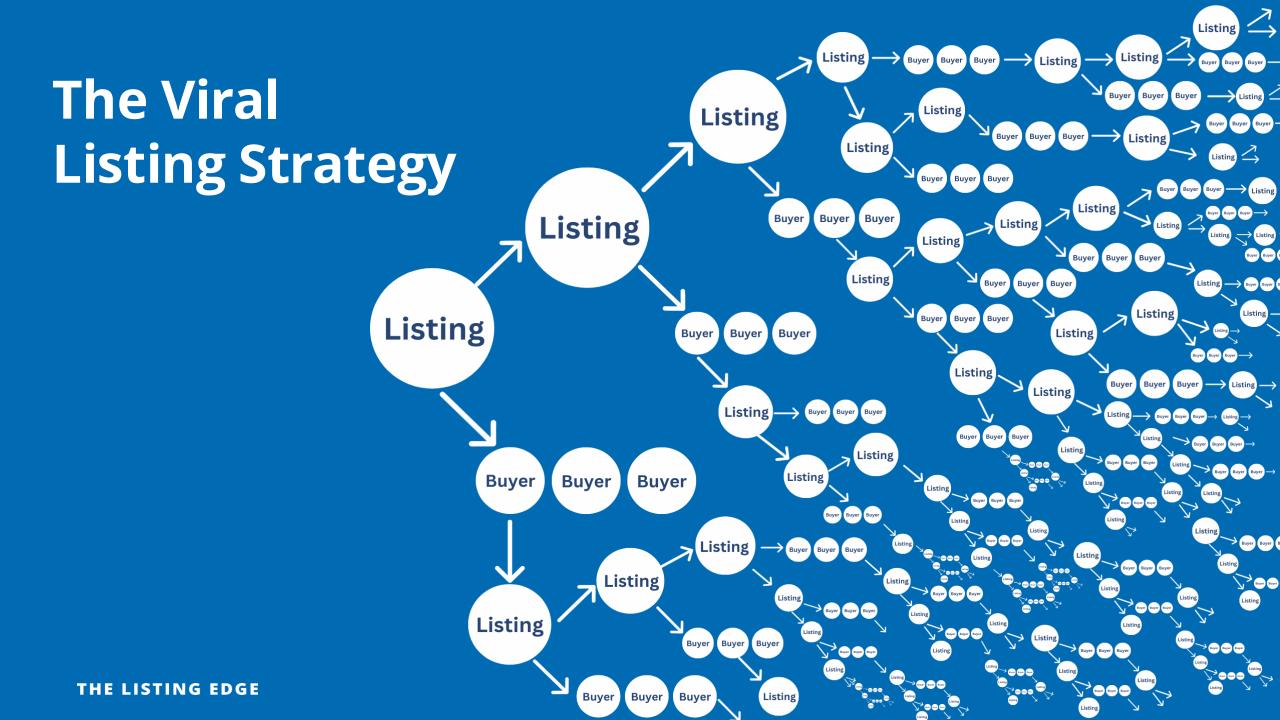
In the last 100 days, 2,424 agents generated \$8,920,000,000 in volume & \$223,000,000 in commissions

This is in addition to your personal coaching time!

**NEW GROUPS STARTING MARCH 2025!** 

See my team to get involved!





# How to create incredible video testimonials w/clients?

Post Close. Invite to a zoom & ask these questions +



What fears did you having about buying or selling your home?
What process did you use to select us or me to represent you?
What would you do differently?
How did we handle the process for you? (then: any recommendations to improve?)
Would you recommend me/us to your friends? (if yes, why?)

# Who has Noticed the Sales Cycle Getting Longer?

### Why Most Agents Fail to Earn What They Deserve?

**UNDER 30 DAYS** 

8%

MONTHS 2-3

MONTHS 4-6

**MONTHS 7-12** 

**12 + MONTHS** 

27%

33%

22%

10%

Most quit here

BoomTown!

#### It's not the Leads, it's the Follow Up

Lead "Batting Averages" on Closed - By Assigned Agent; At least 15 total closed or missed transactions

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Christine	261	6	2.3%	25	19%
Alex	2090	9	0.4%	184	5%
Jennifer	332	9	2.7%	27	25%
Jake Jake	141	9	6.4%	12	43%
Kayla	153	4	2.6%	11	27%
Kristina	209	8	3.8%	25	24%
Lindsay	188	7	3.7%	23	23%
Matt	242	7	2.9%	27	21%
Cal	252	7	2.8%	33	18%
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Joan	76	6	7.9%	10	38%
Total	4416	91	2.1%	419	18%



### So, What am I Really Saying?

#### I need a schedule that causes conversion

8:15am - 9pm

9am - 11am

11am - 12pm

**12pm - 1pm** 

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3pm - 6pm

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Prior 24hr follow up

Have conversations, set appts (new + follow up)

Training or staff meeting

Working lunch (simple follow-up / text / emails)

Personal time / errands / attend closings

Appts / afternoon follow up/prospecting

Quiet time @home / correspondence



#### Stop Following Up, "Checking In" & Chasing

I bet you're a lot like me... and you work from a calendar... OR... "the fact that we're both busy people..."

Since you guys want to start the process in (time frame)

**Buyer:** Let's pencil in a time to touch base, get caught up on the market, interest rates, recent sales in (1/2 the time frame) so (month), beginning or end better for you? Beginning of the week or end? Morning? Afternoon? Okay... lets do (exact time) cell or zoom? Great I'll email you a calendar invite... (pause). Sent. (name) if ANYTHING comes up... would you just text me?

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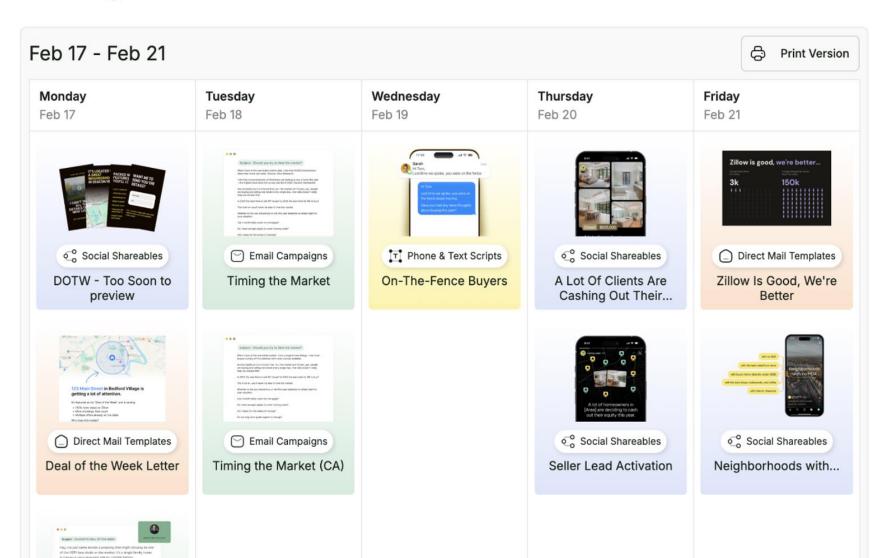


Start Here

**©** Listing Attraction Plan

- **Phone & Text Scripts**
- Direct Mail Templates
- Social Shareables
- Viral Leaderboard
- new
- Best Ads
- O Best Instagram Reels
- Best YouTube Videos

#### Listing Attraction Plan





## How's Your Mindset?

#### 4 Types of Real Estate Agents

#### **Dabblers**

Prey to "shiny pennies."
Looks for the easy route.
Ruled by inconsistency.

#### **The Committed**

Has a "growth mindset."
Capable of more. Decisive &
Committed. All About Action

#### The Wingers

They "wing" everything; operates from memory. Everything takes too long

#### The Know-it-All's

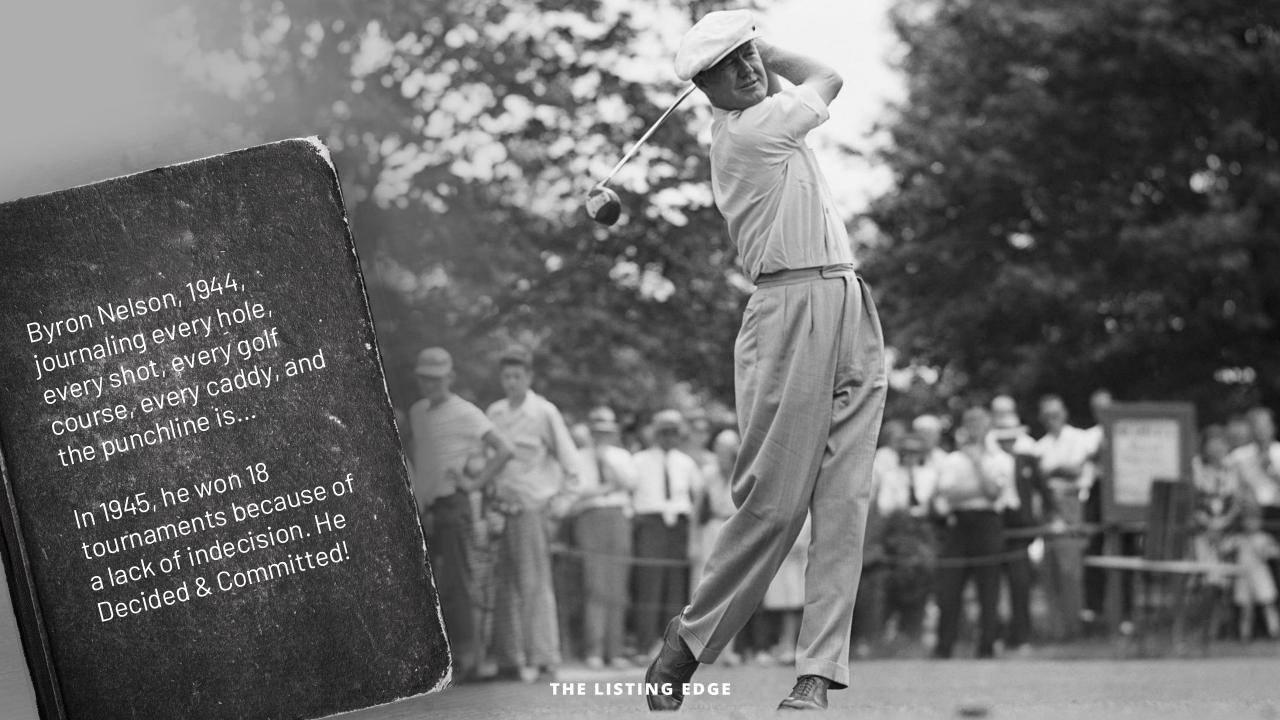
Self explanatory. Their knowledge is their financial ceiling. IYKYK



What's "THE" question I get asked the most?

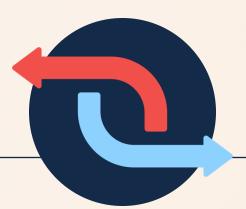
"After 70,000 hours of coaching, what is it that separates, **BAD from AVERAGE, GOOD from GREAT**, **GREAT from EXTRAORDINARY?"** 





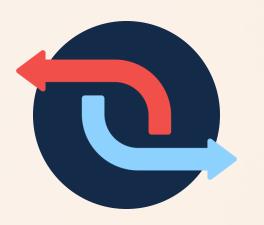


# Decide and Fully Commit



# What is the opposite of decisiveness?

#### Helplessness



#### Has there ever been a time when you waited to long to make a decision?

Have you ever missed an opportunity because you couldn't make a decision?

Has a client of yours ever lost, because they couldn't make a decision?



#### They make decisions, FASTER!

- Clear on what I want?
  - **2** What has to be eliminated?
  - What has to be added?
- What has to be delegated?
  - What has to be "parked", to deal with later, "Not right now?"



### DECIDE and FULLY COMMIT



### Why Don't I Really Play Full Out?



The Addiction to...

### OPINIONS OF OTHERS



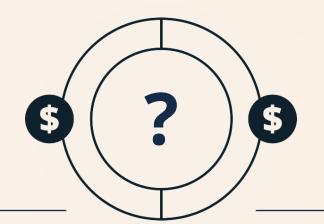






What would my business look like, playing at Level 10?





### What are my two biggest personal expenses?

#### Biggest Expenses



### Break

LISTING EDGE V

### Jason PANTANA

**Ai Marketing Academy** 



Q: What distracts me? Q: Who distracts me? Q: How often do you attempt multi-tasking?

#### Who Can Count?

#### PITFALLS of TASK SWITCHING:

50%
More
Errors!

40% Less Effective!

# DISTRACTION-FREE ACTION SOLVES EVERYTHING!

#### **FOCUS ON YOUR 2025 GOALS**



**EVERYTHING ELSE IS JUST A DISTRACTION!** 

### COMMIT TO

### 5 "must have" Confidences!

- 1. Marketing Confidence <
- 2. Appointment Setting Confidence
- 3. Confidence in To Sell It
- 4. Confidence to Follow Up (list or 🛘 ) 🗸
- 5. Confidence w/ Longer DOM <

- Push-to-Talk Roleplay
- Local Market Info & Content Creation
- The Autonomous Agent: Complete Automation Features
- Tom Al Chat: Real Estate's Most Advanced Al Chatbot

# Revii









14-day free trial



# How can we install more structure to the business?

# THE LISTING EDGE





# What are my personal goals for the next 90 days?

Relationships?

Health?

Spirit?

Savings?

Contribution?



What are your 3 most important goals for the quarter?

# 5/5/4

# What are you committed to in the next 12 weeks?

#### **HEALTH**

- Get your bloodwork done
- Lose (x) pounds
- Exercise X times
- Kill alcohol
- Daily meditation/ Kill stress

#### **FINANCE**

- Cut dumb spending
- Create a P&L
- Have ChatGPT analyze it (redacted)
- Post your pre-tax profit goal everywhere

#### **BUSINESS**

- Improve your skills (revision)
- Improve your innovation (AiM)
- (x) Listing appts!
- Improve your communication skills

# Get It Up & Visual:

### 1 PROFITABILITY +0 35% - LIST 500 PROPERTIES - ADD 48 AGENTS

SALES	OPERATIONS	MARKETING	RECRUITING	FINANCE / LISTINGS
・41 Units, 170M volume, ・介 Carversian by 5%	Scale for 10 new agents/month     streamline training platform     operationalize conversion	2 transactions for every listing     1'1- conversion of database     50 clased deals from social media	· +24 legacy agents	
Conversion Tracking System Trainval - Lessens Trainval - Video Support Lead Rotation Management Mentor Trainving Establish Tles Vidual for bollpen Tracking System Hive ISA Train ISA	Trainual - Onboarding Trainual - New Agent Training Trainual - Exp Agent Training Trainual - All JMO Processes KPI Tracking System Campaigns for Zip codes Cognito Sold Coan Google Voice Last Pacs ISA System(c) Action Plan-Buyer Under Contract Action Plan-Seiler Under Contract Agent Checklist   Task Perminders Coale Dial Google Pencius	Action Plans  Sciller Nother  Sciller Nother  Expireds  New Construction  New Construction  New Construction  New Construction  Lease Open  Exporting Elevis (24)  Buyler Presentation  You Tuke Ads  Google PPC  VIDEO  Listing Configure  Found Construction  Found Construction  Lead Record  Found Construction  Lead Record  The Science  Lead Record  Training Innel  Lead Record  Training Lines  Lead Record  Training Lines  Construct  Constru	_ calls per day _ interviews per week @1 event	5150 - CTE Tracking System  Referrals Legacy Pod Leaders 2028 Budget List to Wose process refinement Supra   sugn pick up Wient og live email Glack until closing Caption vault Listing Coordinator Hire



Jamie McMartin

Busine Englis quarantee. Busines - Leaking at homes Busines - Classing table.

"Remember, if it's not in my schedule, it doesn't get done!"







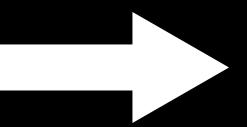
# Reimagine My Schedule

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  - Exercise
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  - 5/5/4/2
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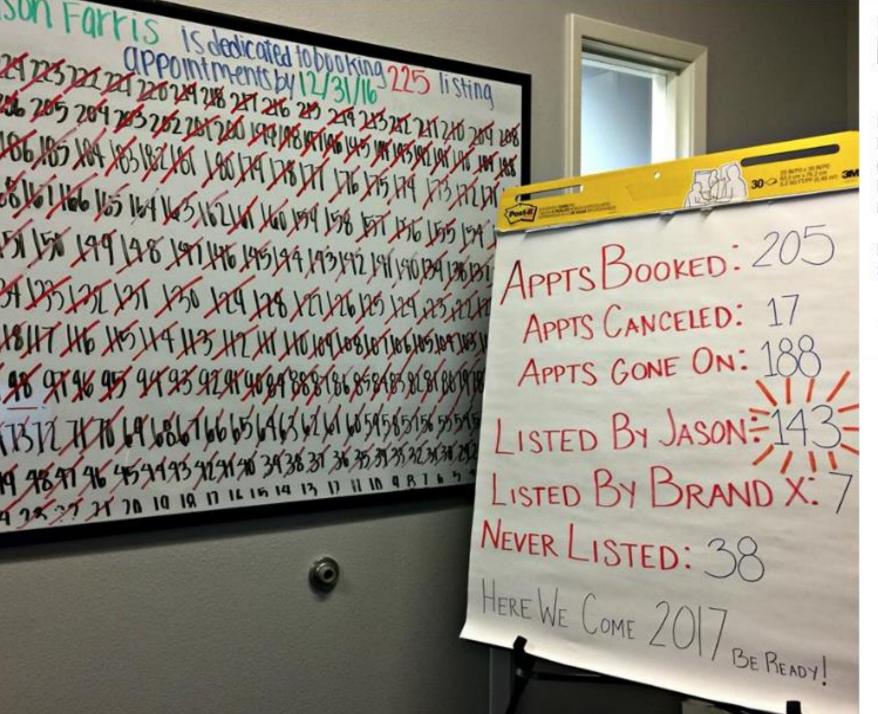
- 1. Weekly Dashboard Review/Commitments
- 2. Weekly Marketing Meeting
- 3. Weekly Sales Improvement Meeting
- 4. A Focused Weekly Coaching Session

# When we MEASURE PERFORMANCE,



Performance Improves







Follow · January 6 · 41

I was asked to post my final numbers from my 2016 individual listing appointment goal board here in this group (previously posted in Elite group) - I hope it inspires you. I'm excited for the new year because now I truly know what is possible.

I am over flowing with gratitude! Big thanks to Steve, Tom and the entire TF community.

Like Comment





# The 2 most important checklists

# **Daily Checklist**

Powerful morning routine Market intelligence (daily hot sheets, showing time, interest rates) (Team) huddle-up (what's our outcomes for today?) (Team) role play (objection) handling & Role play with REVii Hours of Power | Follow-ups (5/5/4) & post that I did it! Meet with my TC/assistant & review all under contracts Pending/Listing check-ins 2 social posts on all channels Afternoon follow-ups Go on (x) appointments daily

# Weekly Checklist

Film 1 to 2 shows	All seller's follow-up
Study competition	Manage / execute marketing plan
Review my #'s (week, month, year)	Book (x) appointments
Coaching sessions	List (y) homes
Powerful skill development	Sell (z) homes
Team meeting	Close (a) houses
Review projects (Do/Doing/Done)	Preview properties for clients
Project "do" time (working on my business)	Virtual / open house / mega open house pre

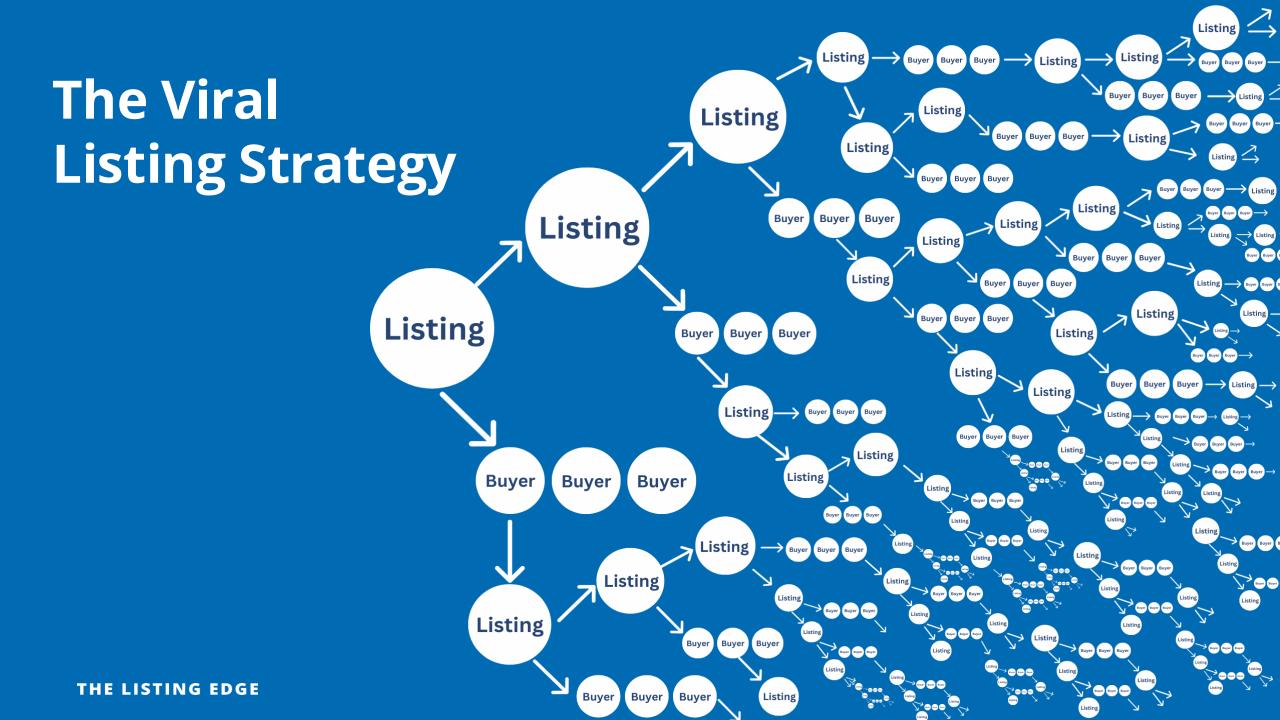
# COMMITTO







THE LISTING EDGE



# How to create incredible video testimonials w/clients?

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Since you guys want to start the process in (time frame)

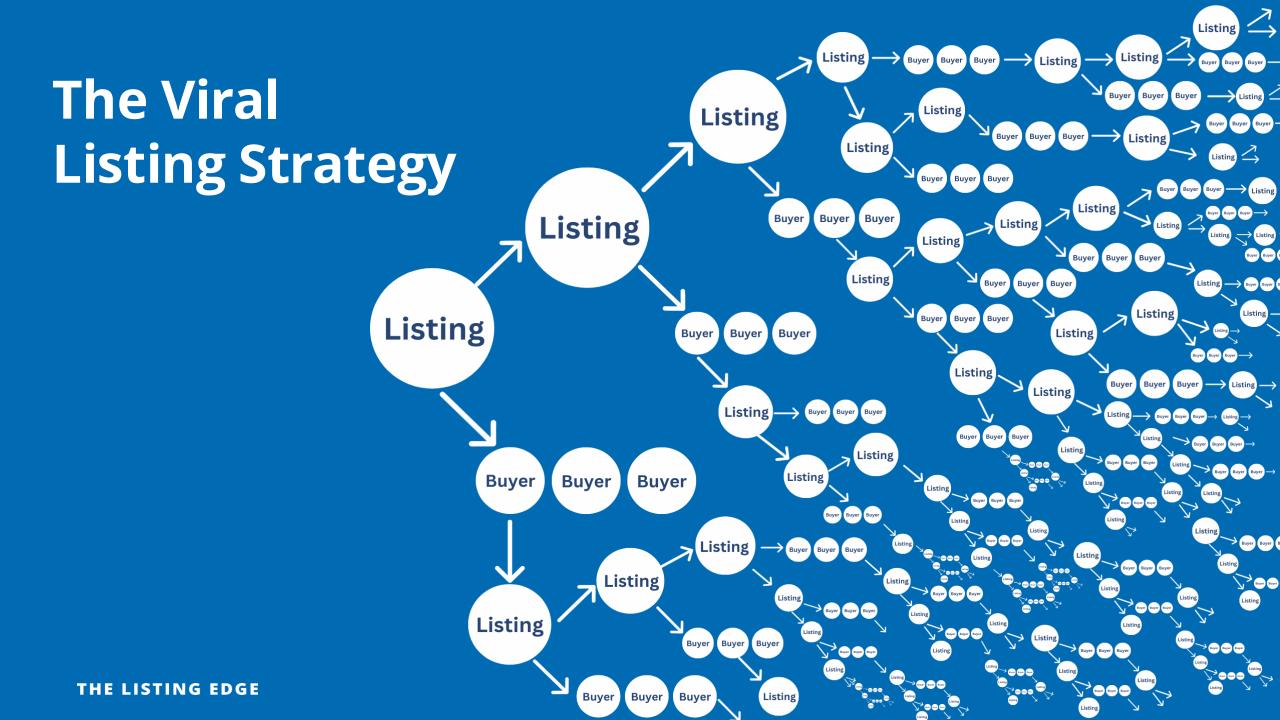
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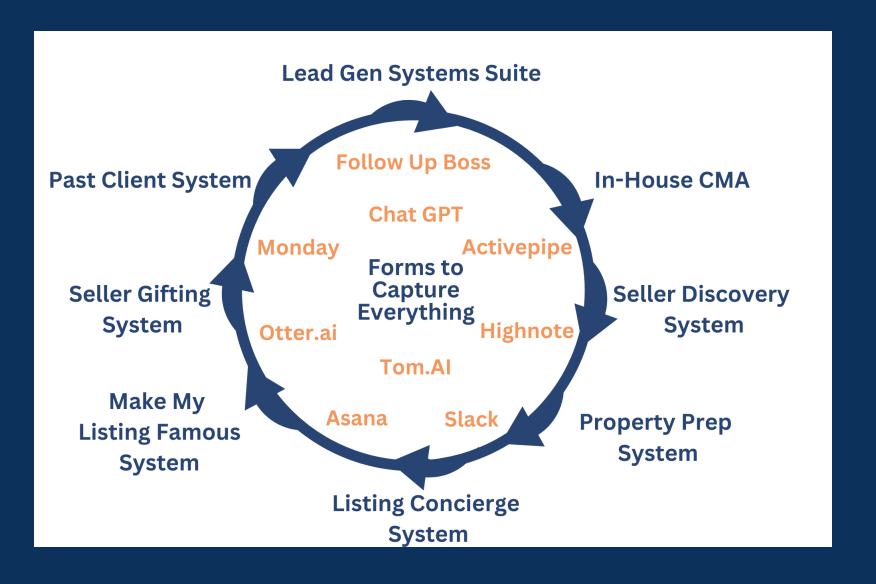
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### **BUILD YOUR LISTING FLYWHEEL**

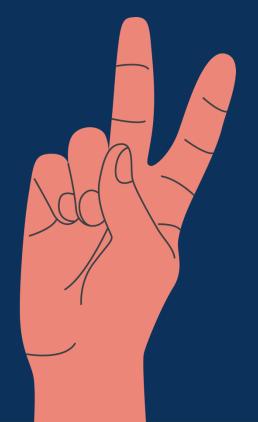


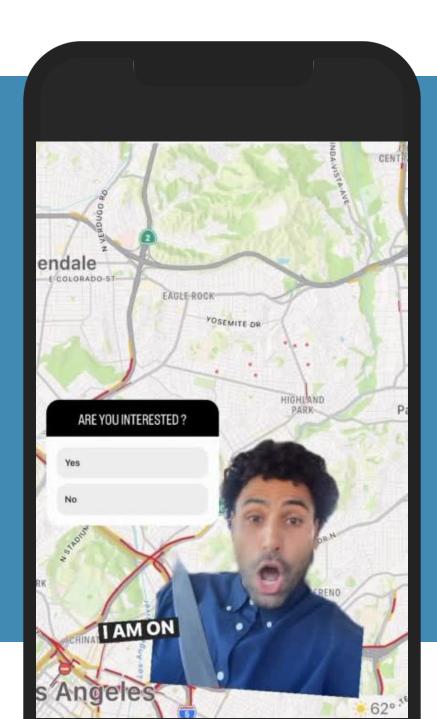
# How do I turn one into 2 listings?

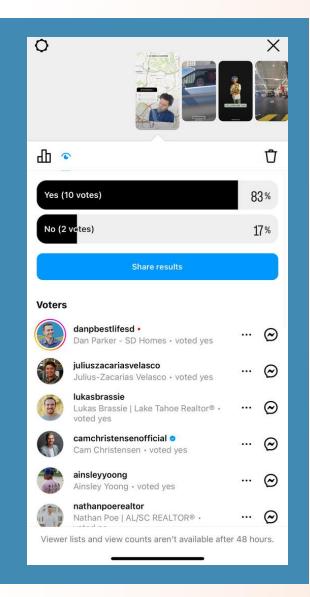
Let your data base know before your next listing



"I'm about to go meet with another potential seller..."







Convert the email to a "story" for even more engagement

THE LISTING EDGE

000

Subject Line: : I'm about to go meet a potential seller..

I can't share too much yet, but I'm about to meet up with a potential seller who's thinking about listing their home.

What I can tell you is that homes like this typically sell above ask in just a few days

If you already know that you'll want the details, reply with "VIP."

I'll add you to my VIP list, and send you more information as soon as I can.

7

Tell them what happens next

## Attention: Turn one into 2 listings?

- 1. Email your whole data base before your next listing appointment "I'm not sure if this is for you..."
- 2. Throw a Mega Open House for the neighbors!
- 3. Mail a "first time on the market in (x) years" mailer
- 4. If the properties "HOT" host a 8 hour open house!
- Build an LP with all the details of the listing sale For pre and post marketing.
- 6. Do an Instagram poll "Do you know someone who wants to live in (city/neighborhood)?" and "Would you live in a home like this?"
- 7. How we did it Mailer (aka a just sold mailer) with a QR code.



#### WHO YOU WORK WITH MATTERS!

A home is worth what a buyer is willing to pay for it. The wrong agent and the wrong strategy will cost you thousands of dollars. Call Robert Mack if you're interested in selling while the market is still in your favor!

#### How We Did It!



#### CONTRACTOR PROPOSALS

- » Bulk Item Removal
- » Design/Staging
- » Pre-listing termite inspection
- » Grout cleaning and paint touch up

WEEK 2

#### SELLER PREPARATION

- » Minor Repairs Made
- » Grout cleaning and painting
- » Removal of all personal belongings
- » Light cosmetic upgrades

WEEK

#### **DESIGN PROJECT+ PRE-MARKETING**

- » Fully stage to show like a model home
- » Initiate coming soon marketing campaign

WEEK

#### ON MARKET

- » 22 Point RMG Modern Marketing Plan
- » Aggressive pricing strategy to maximize home exposure
- » Maximize accessibility
- » On Demand private showings
- » Open Houses

THE RESULT
OF SUPERIOR
MARKETING FOR
17402 JACARANDA AVE

Dozens of people at the open houses opening weekend

Over 1,000 views on Zillow, Realtor.com and Redfin

Sold for \$46,000 above asking

Listed \$995,000

Sold \$1,036,000









The Robert Mack Group | 949.209.7309

#### Let the Robert Mack Group help you with your next BIG lifestyle change...









#### Robert Mack

Broker Associate (949) 209-7309

robertm@robertmackgroup.com www.robertmackgroup.com

CalBRE: 01734565

This is not intended to solicit listed property. If your property is currently listed for sale with a broker, please disregard. Equal Housing Opportunity.



#### Who you work with matters!

A home is worth what a buyer is willing to pay for it. The wrong agent and the wrong strategy will cost you thousands of dollars. Call Robert Mack if you're interested in selling while the market is still in your favor!





Request your free home evaluation with NO STRINGS ATTACHED





## Attention: Turn one into 2 listings?

- 8. Invite all neighbors to your next "Home Selling Seminar".
- A letter (hand addressed and hand stamped) magic buyer letter.We have more buyers and no inventory.
- 10. "Did You Hear About Your Neighbor" mailer with a QR code

# Did you hear about your neighbor?



5,700 mailed. 1952 scans. 37 full form fills. 1.89%