









### **Great Presentations**



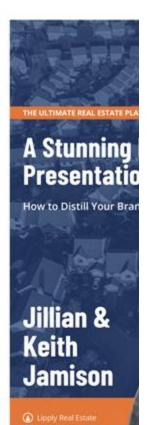
Build rapport, create trust, and make it fun or easy



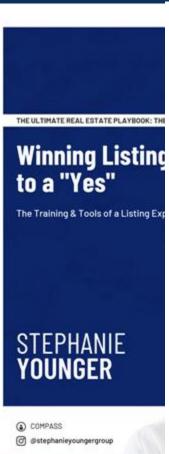
Show competency, Reduce stress, and save the seller time



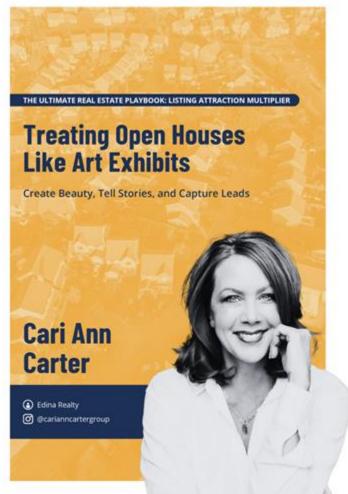
Save the seller money, Negotiate, and guarantee an incredible outcome



(C) @jamisonteamtampabay



**Building Trust and R** from Beginning to E What to Do Before, During, and After the Listing Presentation **Chris Grant** RE/MAX Anchor. (i) @therealchrisgrant



### **The Heart**

Build rapport, create trust, and make it fun or easy

Pre-appointment interview

The walkthrough "Tour"

Storytelling

Asking for the business



### **Initial Consultation**

### **Heather Murphy Group - Savannah, GA**

- In-depth phone interview looking for client needs, goals, and timeline
- Gather comprehensive property details and assess client's market knowledge.
- Utilize DISC profiling to tailor the approach to each client's communication style.
- Helpful marketing questions:
  - What attracted you to this home when you bought it?
  - What is your favorite feature of the home?
  - What do you like most about your neighborhood?
  - What are some nearby attractions and amenities?
  - What would you change about the home?



### @heathermurphyrealtor 2024 totals

255 units \$108M volume

#### 2025 YTD

Closed: 38 Units

Closed \$16,525,361.00 Vol

Active Listings: 13 Pending Listings: 14

Pending Buyer Contracts: 26

# **Get Heathers Checklists**

		LISTING CHECKLIST									
Baranata Addana	MI C#	LEAD SOURCE				REFERR	AL COMM	IISSION (	\$ or %) _		
Property Address MLS# City/ State/ Zip Property Type		LIST PRICE				LIST DAT	LIST DATE				
CLB#	Shackle Code										
Agent	Client	COMMISSION%	CSELL		BUY)	LOAN	CONV	CASH	FHA V	A US	DA 1031
	Cheff	PROPERTY ADDRESS							VAC	ANT	OCCUPIED
LISTING ACTION PLAN	Charles The Hadated	05:150									
Photo House Date/Time	Showing Time Updated Added to Coop Compensation Sheet	SELLER #1:		P:			E:_				
Print Zestimate (prior to activating listing)	Listing Docs W/ Brochure to Seller	SELLER #2:		P:			E:				
Install Lockbox and Sign	Command- Listing Docs Submitted							nuon.		TEV	
Listing Agreement, MLS Form, Lockbox Form	BoomTown (Add Client to database)	DATE OF PURCHASE				BEST CON	NTACT MET	THOD	CALL	TEXT	EMAIL
Pre-show Agreement (F258)	Email MLS to Buyers Agent	PHOTOGRAPHY	STANDARD		FLOOR PL	LAN \	/IRTUAL \$1	TAGING	3D T	OUR	DRONE
Pre-show Agreement to Pre-Show group text	Update Client List	Are there any additional Sellers on title	living or deceased?	YES*	NO	**	Have you bee	in through p	robate?	YES	NO
Listing Description Approved by Agent	Property Information Sheet Attached	Are you divorced or going through a di	vorce?	YES*	NO	-	s the divorce	final?		YES	NO
Seller's Disclosure	Vacant Occupied  CLB Sheet Updated	Is the property in a trust?		YES	NO	A	re you in ban	kruptcy?		YES	NO
Community Association Disclosure	Lead Source	Are you delinquent on/missed any mor	tgage payments?	YES	NO	A	re you deling	uent on HO	A dues?	YES	NO
Lead Based Paint Disclosure (built prior 1978)	Preferred Contact Method	Are there any liens on property?		YES	NO	A	re you a US o	citizen?		YES	NO
MLS Input / Print Full View for File	Open House Y N Date Time	SF	VERIFIED	YES	NO		PEN HOL	ice	DDEEE	DDEN I	DAY/TIME
Added to GA MLS/HABR (if applicable)	Send Review Request Email (24-48 hrs after mktg links)	SF	VERIFIED	169	NO		YES NO				4PM-6PM
Disclosures Uploaded to MLS	Copy of POA (if applicable)	# BEDROOMS	BATHROOMS				TES IN	,			2PM-4PM
Legal Description Uploaded to MLS	Land Plat/Survey (no active listing until received)		FULLHAI	.F	_				2		2PM-4PM
Lockbox - Supra (Add Key Box)  MARKETING ACTION PLAN	Land Plat/Survey (no active listing until received)	MASTER LOCATION	MAIN LEVEL	2 <sup>ND</sup> LI	EVEL	3 <sup>RD</sup> LEVE	L		0014 111		D 111-41 111
Verify Syndication Ziliow/Trulia, Realtor.com, Homes.com		FORMAL ROOMS	DINING	LIVIN		N/A	_				
Website Links Emailed to Client (24 hrs/Monday 12pm)					0						
ITEMS AT PROPERTY (DISCUSS WITH CLIE	NT CONCIERGE)	FIREPLACE	YES*	NO		*ELECTR	IIC	"GAS	-woc	D BUR	NING
Combo Box Installed Location of Box						·#	_	LOCAT	ION		
Air Freshners Installed How Many		# HEATING UNITS	ELECTRIC	GAS							
Staging Items Installed	Removed	# COOLING UNITS	ELECTRIC	GAS							
Extra Keys in Office?	Removed			0.10							
NOTES:		# WATER HEATERS	ELECTRIC	GAS							
		SHOWING APPOINTMENT	YES	NO		SHOWING	NOTICE_				
		SHOWING RESTRICTIONS	YES*	NO					ES		
		PET AT SHOWINGS	YES	NO		DH10					
		rei Ai onominos	100	.40							

# Listing Appointment Preparation (screenshot this )



Phone Transcript: Upload to Al

I'm uploading a call transcript with a potential listing client. Please identify the client's personality profile and communication style, paying attention to any preferences, pain points, or priorities they mention. Also, provide insights on any specific objections, reservations, or motivations they expressed that I should address.

Offer tailored strategies to help me build rapport, present my services in a way that resonates with them, and address any unstated concerns that may impact their decision.

## Email & Text Communication (screenshot this )



Please analyze the client's personality and communication style based on the following email and text exchanges to help me adapt my approach. Here are the copies:

- **Email Samples:** [Paste email text here]
- **Text Message Samples**: [Paste text exchanges here]

Based on these messages, please identify any personality traits or preferences in how they communicate. Specifically, I'd like to know if they appear to value efficiency, detail, relationship-building, or show signs of being direct, hesitant, or curious. Any additional observations on their tone, responsiveness, or word choice that could help me improve my approach during our listing appointment.

## Gather Intel from Social (screenshot this )



"Please analyze my client's social media profiles to identify any insights about their lifestyle, values, and preferences. Here are their profiles and/or observations I've noted about them:

**Social Media Profiles/Links**: [Provide links here]

**Observations:** [e.g., noted interests, family details, types of posts they frequently share, or specific interactions related to lifestyle or hobbies

Please summarize any patterns in their interests, values, or preferences that would help me tailor my listing presentation to their personality and priorities."

# Build the Presentation (screenshot this )



"Using the emails, texts, phone call transcripts, and social media details I've provided, please summarize the key insights about the client's personality, communication preferences, and any values or priorities you can infer. Here's what I'd like you to cover:

- **Personality Profile:** Summarize the client's personality traits (e.g., detail-oriented, resultsdriven, relationship-focused, etc.) based on their communication style and content shared.
- 2. Communication Preferences: Describe their preferred style of communication, such as direct and efficient, informal and friendly, detail-oriented, or high-level.
- 3. Emotional or Motivational Cues: Identify any values, motivations, or concerns you can infer that may influence their decision-making or expectations for the listing process.
- 4. Approach Recommendations: Provide actionable steps on how I should adjust my approach during the listing appointment to best accommodate their personality and communication preferences. This could include recommended tone, level of detail, pacing, or specific techniques to build rapport and address any concerns.

Please include any other observations that could enhance my understanding of the client and optimize my approach to ensure they feel heard, valued, and understood during the appointment."



## **Build Your Presentations with Al**







Voice Memo IOS

Live Transcribe
Android

Plaud

Shriatianak



### The Mind

Show competency, reduce stress, and save the seller time

- Pre-Listing email
- Data analysis
- Marketing
- Communication
- Reviews



# **Pre-Listing Appointment Email**

### Kristine McKinley - Orlando, FL

- 90% of sellers will click on the links and study the videos and photos.
- Youtube channel property tours, **Chick Chat episodes**, and videos about **neighborhoods and local data**.
- Sellers **learn her personality before meeting**, and hear her knowledge. Create **rapport** before she shows up.
- **Custom** video intro with trackable links allow her to see what they engaged with.



#### @therealestatechicks

#### 2024 totals

31 Listings 18 Buyers \$26M Volume

#### 2025 totals

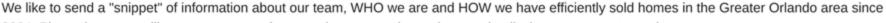
7 Sellers 9 buyers \$9.2 M Volume



### Communication

### Kristine McKinley - Orlando, FL

Thank you for your time on the phone today.



2004. Please know we will go ever our experience and processes in much more detail when we meet at your home.

Experience

"Full Serv

Tried & Tr

# Create a Pre-Listing Appointment Process

#### Expert - Marketing, Negotiating, and Communicating

- · Professional HDR photography
- · Professional video of the home if applicable like this one
- Personal property website via OrlandoRealEstateChicks.com
- · Buyer database "matching" program that matches your home with thousands of buyers who have registered on our website
- Mega open houses will be used to market your home on the first weekend on the market. This has yielded the best response.
- And 17 other important marketing items we will go over at our appointment



### The Tour

### Ali Thompson - Temple, TX

- Be early & "exude positive energy and smile"
- Greet the sellers find something to genuinely love and compliment about the home, the seller, the decoration, etc.

@alithompsonhomes 2024 totals

5 YTD

T • a

# Find and craft your Stories

ng ng Soon Listings

Language Whollyou hot with hom

- Share Examples Making the bed...
- Language "What this means to you is..."



# Personalized Marketing



### YOUR MARKETING PLA

In real estate marketing, there's no one-size-fits-all approach. Ea home is unique, and it's our goal to make your property stand or ensuring it attracts the right buyers and achieves its true value.

### Of Course Marketing

Strategic Pricing
Database Alerts Legal Complian
Zillow.com PROVIDE FEEDBACK

Compelling Property Description
Personalized Branding
Personalized Branding
Personal Photos
Professional Photos

# Th

### Photo + Video

- Floorplans
- -Immersive 3D Tours
- Short form Video
- Drone Photography

### I/AL HIT

#### Digital + Web HKT

- Inclusion in the "Hon Stretch Newslatter"
- Listed on Google Basin
  - Sharing packet E-B.

#### Feedback + Reportin

- Guaranteed regular Con
- Bi- weakly listing Performance reports

### The Slocum

### Photo + Video

- Floorplans
- -3D Tours
- -Tuilight photos
- Short- Form Video
- Agent lead Vide tour
- Drme photos

39 Bl

#### Lane

#### Digital Marketing

- Featured in The Home Stretch" Newslatter
- Listed on Google Business Page
- E-But Showing Packet

### Feedback + Reporting

- Guranteed Tegular Communication
- Bi- Veckly Listing Performance

### The Slocum Difference

#### PRE-LIST

- . 30 TOUR
- . FLOO EPLANS
- · Zillow LISTING
- · TWILIPHT PHOTOS
- . DROVE PHOTOS
- . SHOET FORM VICED
- · YOUNGE VIDED
- . MENAL STREME
- · CHING SON CHARLEN
  - -EMAIL SCIPPABLE FR AD INTERES AND ON

COMMUNICATION GUARANTEE

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- . HENY PLEN JOHE
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- Focial channels
- · Post is community Fis
- "DEAL AF THE VEEK"

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  STEE HET (D. ....
- · Acces to File Time
- Promine Reports
- · Ciacle Propense

### CONCACT TO Closing (and Declard)

- · Fill Time Truns rapions Coordinates
- . Acces To over yender Referral Litt.
- Digital e-signing west
- · Regular Saving Updates

### Personalization

Slocum Team - Warwick, RI

# LET'S MAKE A PLAN!

SUN	MON	TUE	WED	THU	FRI	
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# LET'S MAKE A PLAN!



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@slocumhometeam



# The Wallet

Save the seller money, negotiate, & guarantee an incredible outcome

- Pricing Strategy
- Negotiation
- Guarantees
- Case studies



# **Pricing Strategy**

Slocum Home Team - Warwick, RI

# TODAY'S MARKET CONDITIONS

Do you know what's going on with your local real estate market?





#### MONTHS OF INVENTORY

A key metric that helps to understand the balance between supply and demand in the housing market. It's a valuable fool for gauging the temperature of the real estate market, helping both buyers and sellers make informed decisions.



Months of Inventory

#### INTERPRETING THE NUMBER:

Sellers Market (1-3 Months): This means there are fewer homes for sale relative to the number of buyers, which often leads to higher prices and quicker sales.

Balanced Market (4-6 Months): Market is neither heavily favoring buyers nor sellers.

Buyers Market (6+ Months): This scenario indicates that there are more homes for sale than there are buyers, which can lead to lower prices and homes staying on the market longer.



@slocumhometeam

#### **HOW DOES THIS IMPACT YOU?**

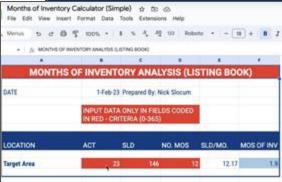
Pricing Strategy: In a seller's market, demand outstrips supply, and you might price your home more aggressively, potentially even above the market rate, as buyers compete for fewer available properties. Conversely, in a buyer's market, you might need to price your home more competitively to attract interest.

Negotiation Leverage: In a seller's market, you might find yourself in a position to receive multiple offers, or even offers above asking price, and you can negotiate more firmly. In a buyer's market, you might have to be more flexible or willing to make concessions.

Expectations on Sale Timeline: In a market

with low months of inventory, homes to to sell faster. If the months of inventory high, you might need to be prepared to longer sale process, which can impact plans, especially if you're looking to but another property or relocate.

Understanding Buyer Behavior: In a male with high months of inventory, buyers or feel less pressured to make quick decis and might be more inclined to negotiat aggressively. Conversely, in a market with low inventory, buyers are often motivated to act quickly and decisively.



## Negotiation

PRICING IS

at

# **HOW TO PRICE** YOUR HOME

1150/ A 100/





#### 1. PRICE ABOVE MARKET VALUE

- Pros: Find the perfect buyer and set a new value for your home & neighborhood
- Cons: Not finding a buyer, extended time on market, price reductions & losing

#### 2. PRICE AT MARKET VALUE

- Pros: Increase chances of showing up in online searches for buyers who can afford your home, appealing to other agents, low chances of appraisal issues.



@slocumhometeam

# Track & share your Numbers



#### VS TIMING

Timing is extremely important in the real estate market. The graph illustrates the importance of placing your property on the market at a realistic price and terms from the beginning.

DIFFERENCE	2%	10 DAYS PARTER	166 MORE
SLOCUM HOME TEAM	102%	22	168
AVERAGE AGENT	100%	32	1.4



OUR TEAM SOLD 120X MORE HOMES THAN THE



### **Case Studies**

Melissa Pilon - Los Angeles, CA

The Proof is in the Numbers

### Melissa will sell your home faster and for more money compared to the average agent

Melissa's Average Days On Market

109%

Melissa's List to Sale Price Ratio 35

Average Days On Market

83.2%

Average List To Sale Price Ratio

#### CASE STUDY

#### How I turned \$55,000 into \$172,000

Home improvement financing fronted interest free by Compass

\$1.2M

**Expected Sale Price** Without Concierge

\$1.372

Sale Price After Concierge

Days On Market

\$172K

Total return with Concierge

\$55K

Total project cost

"Concierge solved it all. My analysis showed that without any updating this dated townhome would likely get about million two. My key suggestions were to update the flooring throughout, install new light fixtures, new countertops and hardware in the kitchen and bathrooms. Of course as always I recommended staging. We received an estimate for \$55K to complete the entire project and took 2 weeks to complete. The home sold for \$1,372,000 which is \$172,000 over the original value with a \$55K investment giving a 31.9% return. The best part is Compass fronted all of the expenses for this project giving my seller all of the equity on the back end."



Melissa Pilon Redondo Beach

#### COMPLETED CONCIERGE SERVICE

- Interior Point
- · Full Kitchen Remodel
- Staging
- New Flooring
- Bathroom Countertops
- New Light Fixtures
- Deep Cleaning
- New Bathroom Fixtures

Learn how Compass Concierge can help you sell faster and for a higher price with nothing paid before closing. compass.com/concierge/melissa-pilon/



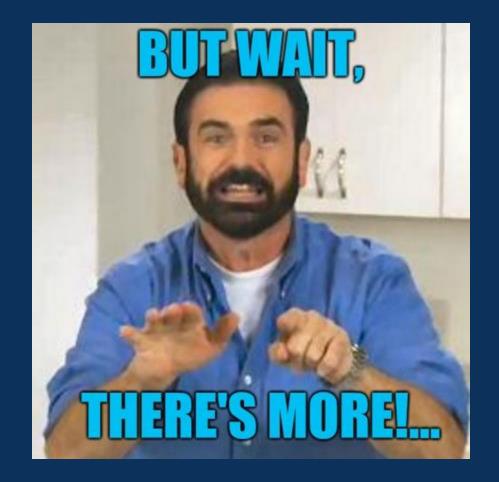
#### @melissapilonhomes

2024

24 Units \$30,398,500 volume 2025 YTD

4 Units Closed \$5,720,000 Vol 5 Active & Coming Soon Listings





## **Post Listing Appointment & Al**

### Hunter Kirkman - Atlanta, GA

- Note taking during the appointment
  - Assistant
  - Client
  - Details
  - Promises
- Export the transcript
- Upload to your favorite Al
- Review report
- Send seller meeting summary
- Do what you promised to do!



# Pro Tips to Analyze your Presentation

- Time & Faster
- Money
- 🤫 🦈 Mental Sanity
- Fun





# My gift to you

# The Listing Presentation Audit Checklist

Use this checklist to assess and enhance your listing presentation, ensuring it effectively connects with sellers and increases your chances of winning the listing.

#### I. Preparation Before the Presentation

#### 1. Pre-Qualifying Sellers

- Do you have a system to pre-qualify leads, gathering information about their motivation, timeline, and needs?
- Are you using tools like a Seller Lead Questionnaire to uncover valuable insights about the seller's goals and priorities?

#### 2. Personalization

- Is your presentation customized based on the seller's unique circumstances and preferences?
- Have you reviewed their communication style through emails, texts, or social media to tailor your approach?



# Get the Resources 🐪

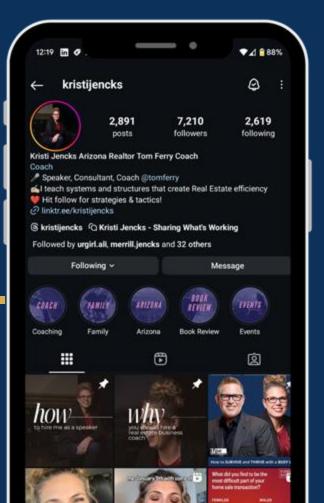


DM me "Listing Edge" on

INSJAGRAMen my profile @kristijencks









(C) @jamisonteamtampabay

THE ULTIMATE REAL ESTATE PLAYBOOK: THE

# Winning Listing to a "Yes"

The Training & Tools of a Listing Exp

### STEPHANIE Younger

( COMPASS

(d) @stephanieyoungergroup

THE ULTIMATE REAL ESTATE PLAYBOOK

# Building Trust a from Beginning

What to Do Before, During, and Listing Presentation

### **Chris Grant**

( RE/MAX Anchor

(i) (i) therealchrisgrant

2025 | LISTING LEADER EDITIO

THE BILLION DOLLAR PLAYBOOK

TomFerry.

