

**Tom**Ferry

### #1 COACH in Real Estate Training





Proud to be recognized as the #1 coaching and training company in real estate.











#### **OUTCOMES!**



CLARITY.



**ACCELERATE OUR RESULTS.** 



LIST MORE HOMES IN 2025.



PRUNE BEFORE WE ADD.



SHARPEN THE EDGE.



# Thank Your Title Partners!

#### Thank Your Title Partners!

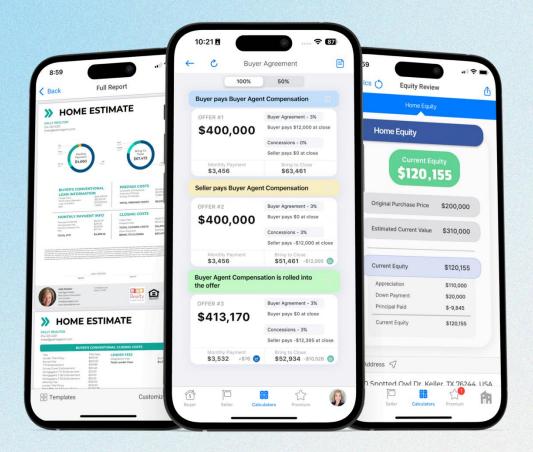


Chicago Title



Fidelity National Title









ChicagoAgent

FidelityAgent

Powered By

### PalmAgent

Real Estate's #1 Closing Cost



Sacramento EDGE

Scan to Download

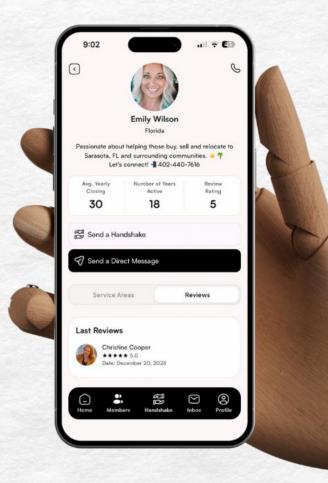




Join Beta Today

2,400 Requests & Counting





# Thank Our Partners!

#### Thank You to Our Partners!

















# Who's in the Room?

### Why Are You Here?

#### You Made it Past 2024!!!!

AN ELECTION YEAR **RATE CUTS** PENT UP DEMAND LACK OF INVENTORY









### "Can 2025, be one of my best years ever?"

### I'm assuming YOU want to WIN MORE Business!

#### AGENTS JOIN US FOR 10 REASONS

- More Listings
- 3. Better Marketing 8. More Time
- 4. Improve Skills

- 6. Improve Profit
- 2. More Referrals 7. Scale Themselves

  - 9. Expand Community
- 5. Bigger Brand 10. More REVENUE!

The average seminar attendee retains less then 10% of what they hear



### Am I open minded?





### 2025 is the year of... UPII 1 \$

## 12.5%

## If I was Your coach...

### 1. Focus!

### What distracts me? What Do I need to Prune? How often do you attempt multi-tasking?

### Who Can Count?

#### PITFALLS of TASK SWITCHING:

50%
More
Errors!

40% Less Effective!

# DISTRACTION-FREE ACTION SOLVES EVERYTHING!

#### **FOCUS ON YOUR 2025 GOALS**



**EVERYTHING ELSE IS JUST A DISTRACTION!** 

## If I was Your coach...

# 2. Prioritize Marketing!

### Why do MOST Businesses Fail?

### 1. Poor Cash Flow Management

### 2. Lack of Sales & Marketing

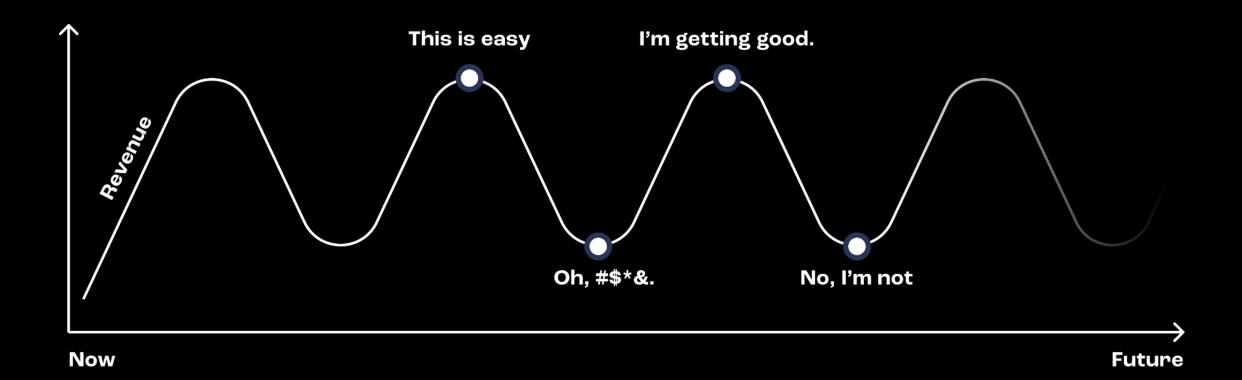




Then Revenue IF Your pipeline is empty You are putting all effort in Which results in Revenue **Servicing Clients** Marketing & Sales Now **Future** 

**Then** Revenue IF Your pipeline is full You are putting all effort in Which results in Revenue **Servicing Clients** Marketing & Sales Now **Future** 

### Vicious Cycle



### PRIORITIZE REVENUE



## Is there BAD vs GREAT Marketing?



## Did you hear about your neighbor?



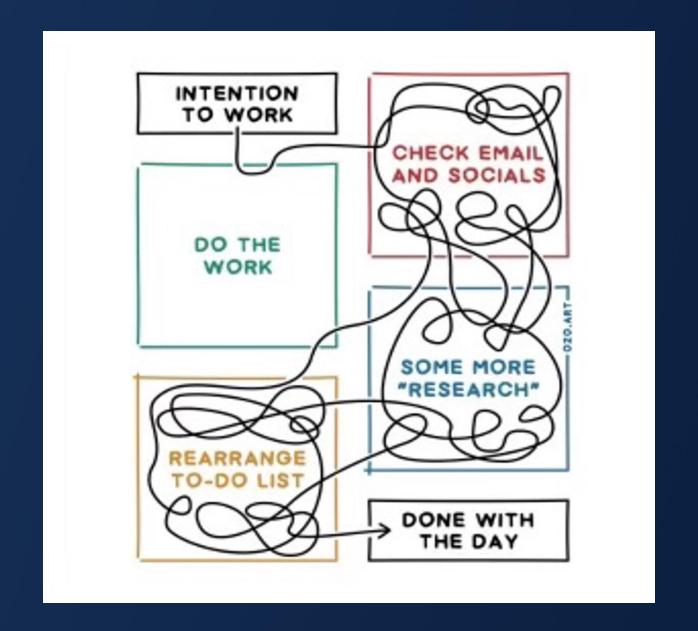
5,700 mailed. 1952 scans. 37 full form fills. 1.89%

### Jimmy MACKIN

ListingLeads.com
5+ Proven Listing
Attraction Marketing
Campaigns



## "What stops us from marketing consistently?"



### You don't have a time management problem, you have a prioritization problem!

### PRIORITIZE REVENUE



## If I was Your coach...

### 4 Types of Real Estate Agents

### **Dabblers**

Prey to "shiny pennies."
Looks for the easy route.
Ruled by inconsistency.

#### **The Committed**

Has a "growth mindset." Capable of more. Openminded and willing to work.

### **The Wingers**

They "wing" everything; operates from memory. Everything takes too long

### The Know-it-All's

Self explanatory. Their knowledge is their financial ceiling. IYKYK



## Iwo types of Committed agents...

### Kaleb MONROE

24 years old, 86 sales in 2024, own 16 rental properties

Houston, TX

kaleb@thekmteam.com

**o** kalebrmonroe

Homes sold: 86

GCI: **\$591,115** 

Volume: **\$22,613,065** 







### 4 Types of Real Estate Agents

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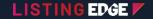
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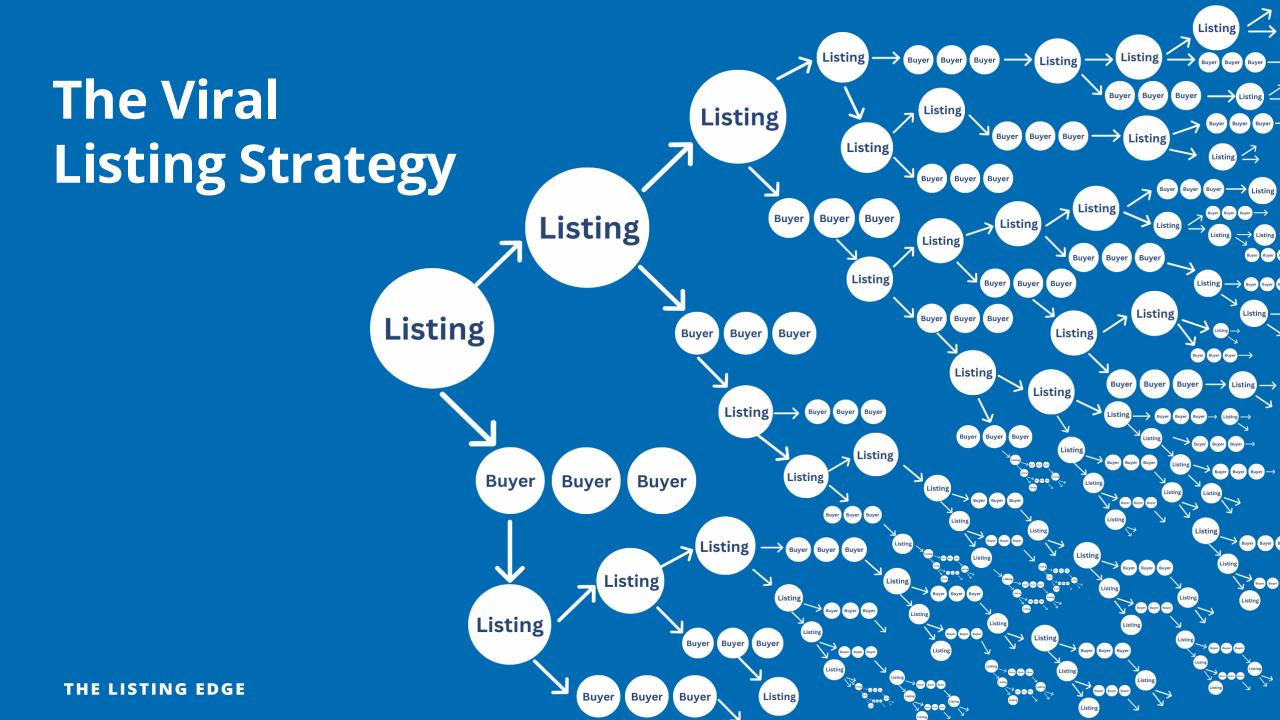
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## If I was Your coach...

## 3. Close the gap on the 6%





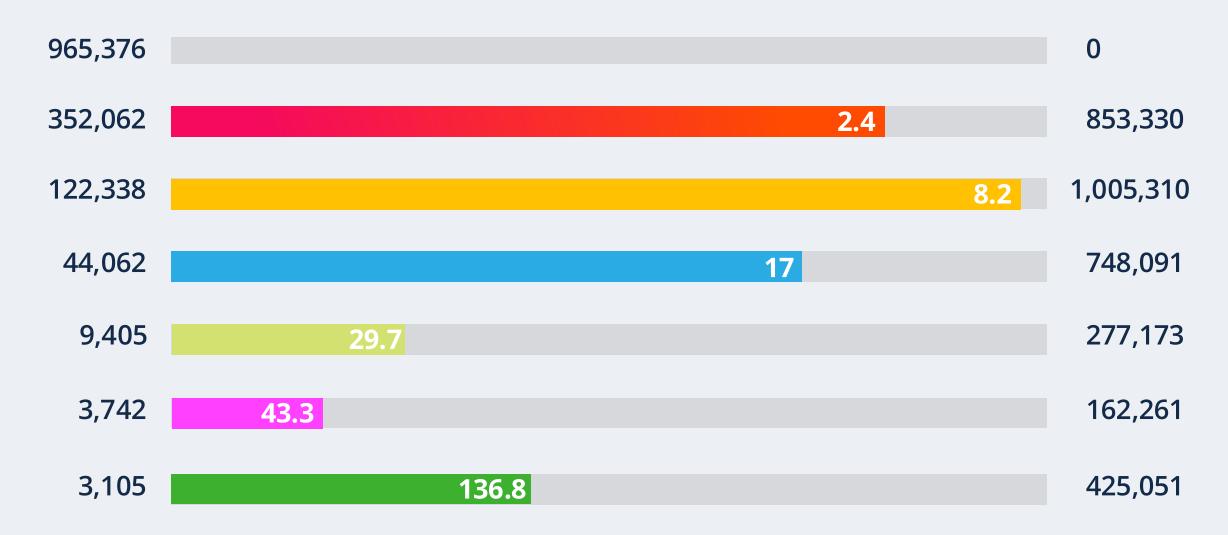


## Who Listed/Sold all Listings in 2024?

How Many Did I List & Sell?

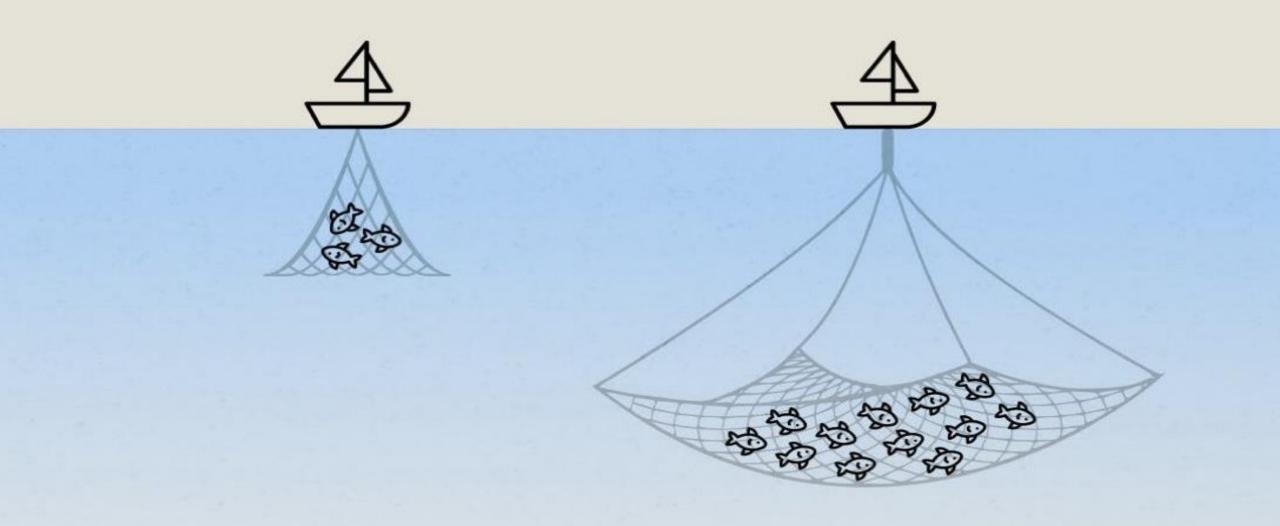


#### **# OF LISTINGS SOLD**



<sup>\*</sup>National Listing Sold Data by Agents 2024

# How many contacts do I have in my CRM/Phone?



"Fish where the fish are."

### But there's a

Problem.





#### The Tom Ferry & Revaluate Database Case Study

### 8 Agents/Teams 500,000 Database Contacts...

#### **Missing Information**

**№ 1. Mailing addresses: 250K** 

2. Email addresses: 125K

**3. Phone numbers: 70K** 





The Tom Ferry & Revaluate Database Case Study

### What the audit revealed...

Listings sold in your database, by other agents\*...

1. LOST listings sold: 5,161

2. LOST Listing volume: 2.57 Billion

3. LOST Listing commissions: \$50 - \$70M





The Tom Ferry & Revaluate Database Case Study

### Let's be clear

- 1. This is JUST LOST listings Sold Data, trailing 12 months.
- 2. The data shows, for every listing they earned, they lost 3 to 5

## 3. We Must Close the Gap on the 6%



# Decide and Fully Commit

### PRIORITIZE REVENUE



### Solutions:

- 1. ReValuate Database score + fix your messy contacts + Tell you who is going to sell in the next 6 months.
- 2. ListingLeads.com Low cost, uber effective marketing pieces to attract sellers from your database and around listings and recent sales.

## Break

LISTING EDGE V

### Jimmy MACKIN





# How's Your Mindset?



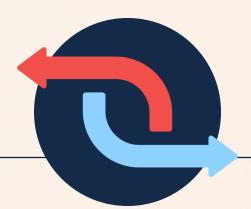
# DECIDE and FULLY COMMIT



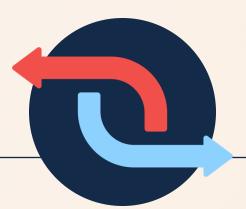
What's "THE" question I get asked the most?

"After 70,000 hours of coaching, what is it that separates, BAD from AVERAGE, **GOOD from GREAT**, **GREAT from EXTRAORDINARY?"** 





# We only have so much mental Energy!

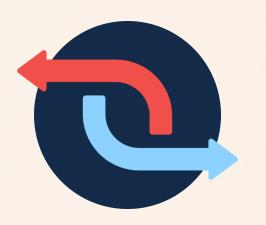


# What is the opposite of decisiveness?

# Helplessness



Too Many Open Loops or Unanswered Questions. Kills Momentum!



# Has there ever been a time when you waited to long to make a decision?

Have you ever missed an opportunity because you couldn't make a decision?

Has a client of yours ever lost, because they couldn't make a decision?



### They make decisions, FASTER!

Clear on what I want? What has to be eliminated? What has to be added? What has to be delegated?

THE LISTING EDGI

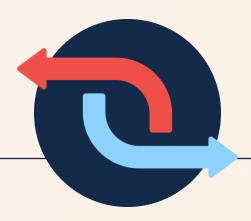
What has to be "parked", to deal with later, "Not right now?"



# DECIDE and FULLY COMMIT







Where do I shine?
Where do I Make it rain?
What do I do, but someone
else could do it faster,
better, cheaper?



## IF WORKING WITH CLIENTS

Is my Zone of Greatness...

How much more would I earn if it was ALL I did?



# THREE BIGGEST EXPENSES

3. Taxes **5**½

2. My Delta 🐧 🐧 🐧

1. Regret 🛚 🔠 😕 😧 🎃



# DECIDE and FULLY COMMIT





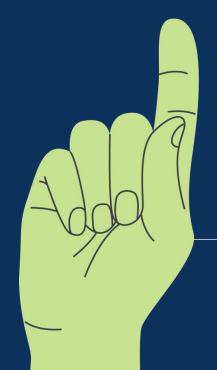
# Jason PANTANA

aka "the Professor" @ AiM



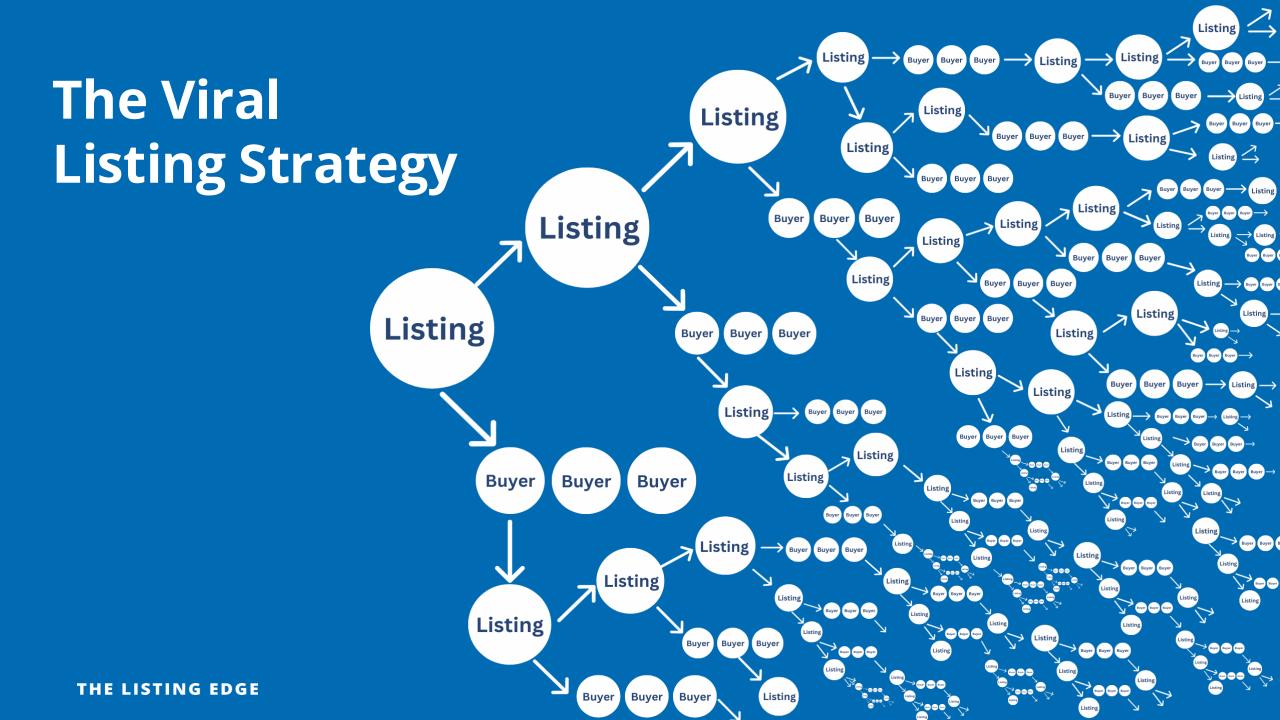
### How do I turn one into 3 listings?

Email your whole data base before your next listing

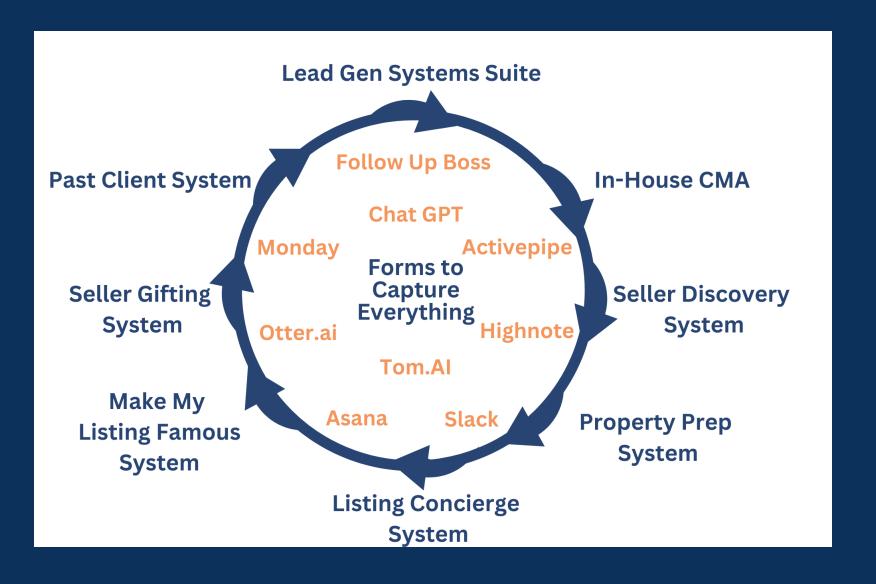


"I'm about to go meet with another potential seller..."





#### **BUILD YOUR LISTING FLYWHEEL**



### How do I turn one into 3 listings?

Email your whole data base before your next listing



"I'm about to go meet with another potential seller..."





000

Subject Line: : I'm about to go meet a potential seller...

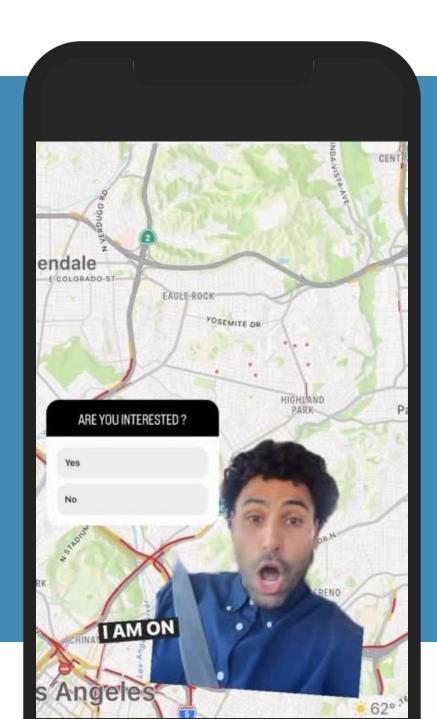
I can't share too much yet, but I'm about to meet up with a potential seller who's thinking about listing their home.

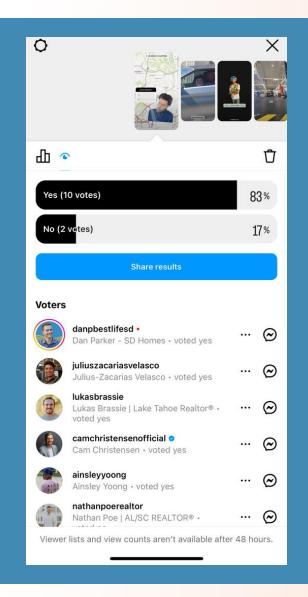
What I can tell you is that homes like this typically sell above ask in just a few days If you already know that you'll want the details, reply with "VIP."

I'll add you to my VIP list, and send you more information as soon as I can.

7

Tell them what happens next





Convert the email to a "story" for even more engagement

THE LISTING EDGE

### Attention: Turn one into 2 listings?

- 1. Email your whole data base before your next listing appointment "I'm not sure if this is for you..."
- 2. Throw a Mega Open House for the neighbors!
- 3. Mail a "first time on the market in (x) years" mailer
- 4. If the properties "HOT" host a 8 hour open house!
- 5. Build an LP with all the details of the listing sale For pre and post marketing.
- 6. Do an Instagram poll "Do you know someone who wants to live in (city/neighborhood)?" and "Would you live in a home like this?"
- 7. How we did it Mailer (aka a just sold mailer) with a QR code.



#### WHO YOU WORK WITH MATTERS!

A home is worth what a buyer is willing to pay for it. The wrong agent and the wrong strategy will cost you thousands of dollars. Call Robert Mack if you're interested in selling while the market is still in your favor!

#### How We Did It!



#### CONTRACTOR PROPOSALS

- » Bulk Item Removal
- » Design/Staging
- » Pre-listing termite inspection
- » Grout cleaning and paint touch up

WEEK 2

#### SELLER PREPARATION

- » Minor Repairs Made
- » Grout cleaning and painting
- » Removal of all personal belongings
- » Light cosmetic upgrades

WEEK

#### **DESIGN PROJECT+ PRE-MARKETING**

- » Fully stage to show like a model home
- » Initiate coming soon marketing campaign

WEEK

#### ON MARKET

- » 22 Point RMG Modern Marketing Plan
- » Aggressive pricing strategy to maximize home exposure
- » Maximize accessibility
- » On Demand private showings
- » Open Houses

THE RESULT
OF SUPERIOR
MARKETING FOR
17402 JACARANDA AVE

Dozens of people at the open houses opening weekend

Over 1,000 views on Zillow, Realtor.com and Redfin

Sold for \$46,000 above asking

Listed \$995,000

Sold \$1,036,000









The Robert Mack Group | 949.209.7309

#### Let the Robert Mack Group help you with your next BIG lifestyle change...









#### Robert Mack

Broker Associate (949) 209-7309

robertm@robertmackgroup.com www.robertmackgroup.com

CalBRE: 01734565

This is not intended to solicit listed property. If your property is currently listed for sale with a broker, please disregard. Equal Housing Opportunity.



#### Who you work with matters!

A home is worth what a buyer is willing to pay for it. The wrong agent and the wrong strategy will cost you thousands of dollars. Call Robert Mack if you're interested in selling while the market is still in your favor!





Request your free home evaluation with NO STRINGS ATTACHED





### Attention: Turn one into 2 listings?

- 8. Invite all neighbors to your next "Home Selling Seminar".
- A letter (hand addressed and hand stamped) magic buyer letter.We have more buyers and no inventory.
- 10. "Did You Hear About Your Neighbor" mailer with a QR code

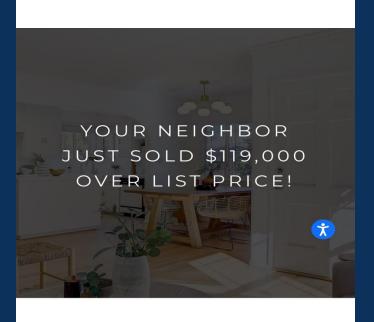
# Did you hear about your neighbor?



5,700 mailed. 1952 scans. 37 full form fills. 1.89%



# The MONEY is in the Landing Page!



#### HERE'S THE STORY...



YOUR NEIGHBOR CALLET US...

...looking to make a move out of state, and wanting to maximize the value of their home

a stephanieyounger.com







#### HERE'S THE STORY...

YOUR NEIGHBOR CALLED US...

...looking to make a move out of state, and wanting to maximize the value of their home.

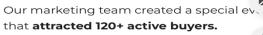
WE GOT TO WORK



0% FINANCING

Our clients didn't have to come out-of-pocket for their home makeover by using our interest-free financing.

A BUZZWORTHY LAUNCH



MULTIPLE OFFERS

3 days after the launch event we received 8

■ stephanieyounger.com — Private

#### MASTERFUL NEGOTIATION

Our listing team used an offer deadline to create urgency and countered the strongest offers on price and terms.

#### FAST & EFFICIENT ESCROW

Our escrow team handled every step of the process and was able to close in 12 business days - 50% faster than usual.

#### SUCCESSFUL CLOSE



Through our comprehensive process and team of specialists, we helped our clients achieve 25% more per foot than the most recent comparable sale.

#### 8429 REGIS WA'

Our team's marketing strategy and implementation resulted in these swee results:



■ stephanieyounger.com — Private

## 8429 REGIS WAY Our team's marketing strategy and

Our team's marketing strategy and implementation resulted in these sweet results;

\$119,000

Over The Asking Price

11

X

Offers

8

Days on Market

\$1,418,429

Sold Price



\$1,189



Price Sold Per Sq Ft

48,673

Total Media Views

### DO YOU HAVE A SIMILAR GOAL?

Let's chat.

Name	X
Name	
Email	
Email *	
Phone	
Phone	
Address	
Address	•
By providing The Stephania You	

information, you acknowledge and agree to our <u>Privacy Policy</u> and consent to receiving marketing communications,





# What's my REAL Potential



# What are my three biggest personal expenses?

## THREE BIGGEST EXPENSES

3. Taxes **5**½

2. My Delta 🐧 🐧 🐧

1. Regret 🛚 🔠 😕 😧 👪



# DECIDE and FULLY COMMIT



# Break



# Kristi JENCKS



# How can we install more structure to the business?

# THE LISTING EDGE





## What are my personal goals for the next 90 days?

Relationships?

Health?

Spirit?

Savings?

Contribution?



What are your 3 most important goals for the quarter?

## What are you committed to in the next 16 weeks?

#### **HEALTH**

- Get your bloodwork done
- Commit to losing weight
- Exercise
- Kill alcohol
- Daily meditation/ Kill stress

#### **FINANCE**

- Cut dumb spending
- Create a P&L
- Have ChatGPT analyze it (redacted)
- Post your pre-tax profit goal everywhere

#### **BUSINESS**

- Improve your skills (revision)
- Improve your innovation (AiM)
- More appointments, more listings repeat (listing leads)
- Improve your communication skills

## Get It Up & Visual:

#### 1 PROFITABILITY +0 35% - LIST 500 PROPERTIES - ADD 48 AGENTS

SALES	OPERATIONS	MARKETING	RECRUITING	FINANCE / LISTINGS
・41 Units, 170M volume, ・介 Carversian by 5%	Scale for 10 new agents/month     streamline training platform     operationalize conversion	2 transactions for every listing     1'1- conversion of database     50 clased deals from social media	· +24 legacy agents	
Conversion Tracking System Trainval - Lessens Trainval - Video Support Lead Rotation Management Mentor Trainving Establish Tles Vidual for bollpen Tracking System Hive ISA Train ISA	Trainual - Onboarding Trainual - New Agent Training Trainual - Exp Agent Training Trainual - All JMO Processes KPI Tracking System Campaigns for Zip codes Cognito Sold Coan Google Voice Last Pacs ISA System(c) Action Plan-Buyer Under Contract Action Plan-Seiler Under Contract Agent Checklist   Task Perminders Coale Dial Google Pencius	Action Plans  Sciller Nother  Sciller Nother  Expireds  New Construction  New Construction  New Construction  New Construction  Lease Open  Exporting Elevis (24)  Buyler Presentation  You Tuke Ads  Google PPC  VIDEO  Listing Configure  Found Construction  Found Construction  Lead Record  Found Construction  Lead Record  The Science  Lead Record  Training Innel  Lead Record  Training Lines  Lead Record  Training Lines  Construct  Constru	_ calls per day _ interviews per week @1 event	5150 - CTE Tracking System  Referrals Legacy Pod Leaders 2028 Budget List to Wose process refinement Supra   sugn pick up Wient og live email Glack until closing Caption vault Listing Coordinator Hire



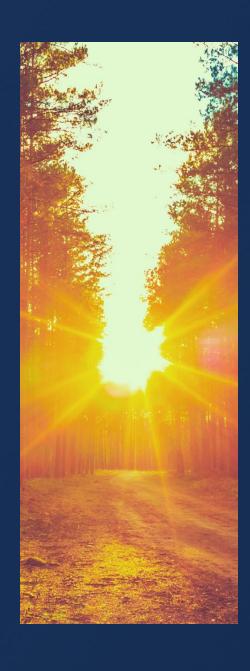
Jamie McMartin

Busine Englis quarantee. Busines - Leaking at homes Busines - Classing table.

"Remember, if it's not in my schedule, it doesn't get done!"







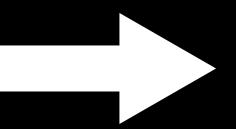
## Reimagine My Schedule

- 1. A morning routine that fires you up! (capture on social)
  - Exercise
  - Mindset Gratitudes, Prayer, Learning, Check-ins
- 2. Office at the same time (Discipline)! (capture on social)
- 3. Business morning routine
  - Daily hot sheets (capture on social "Did you know?")
  - Role play
  - 5/5/4/2
- 4. Managing your business, transactions, marketing
  - (capture on social)
- 5. Going on appointments
  - (capture on social)



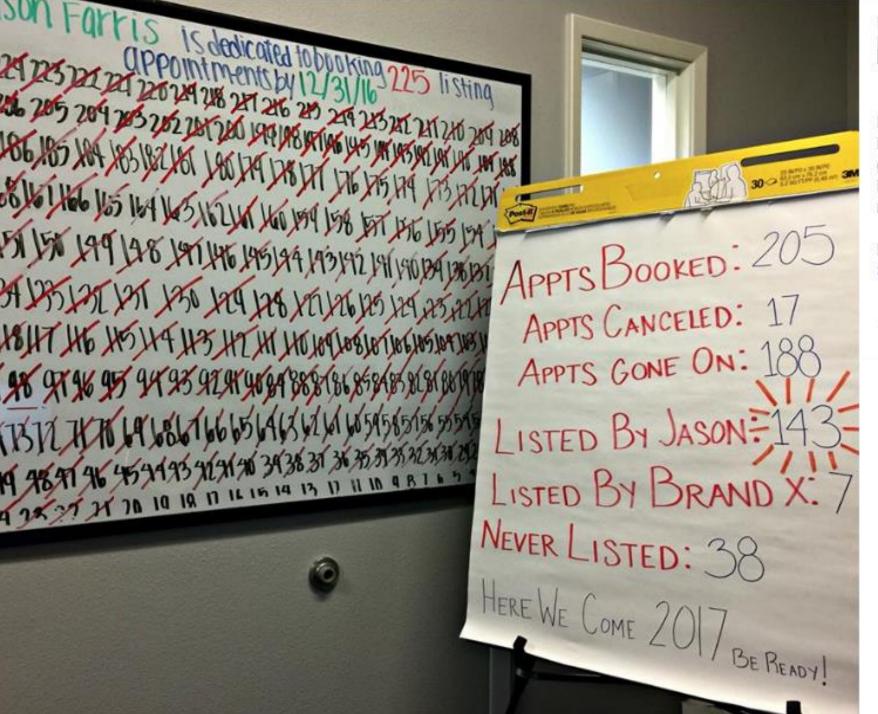
- 1. Weekly Dashboard Review/Commitments
- 2. Weekly Marketing Meeting
- 3. Weekly Sales Improvement Meeting
- 4. A Focused Weekly Coaching Session

## When we MEASURE PERFORMANCE,



Performance Improves







Follow · January 6 · 41

I was asked to post my final numbers from my 2016 individual listing appointment goal board here in this group (previously posted in Elite group) - I hope it inspires you. I'm excited for the new year because now I truly know what is possible.

I am over flowing with gratitude! Big thanks to Steve, Tom and the entire TF community.

Like Comment





## The 3 most important checklists

### **Daily Checklist**

Powerful morning routine Market intelligence (daily hot sheets, showing time, interest rates) (Team) huddle-up (what's our outcomes for today?) (Team) role play (objection) handling & Role play with REVii Hours of Power | Follow-ups (5/5/4) & post that I did it! Meet with my TC/assistant & review all under contracts Pending/Listing check-ins 2 social posts on all channels Afternoon follow-ups Go on (x) appointments daily

## Weekly Checklist

Film 1 to 2 shows	All seller's follow-up
Study competition	Manage / execute marketing plan
Review my #'s (week, month, year)	Book (x) appointments
Coaching sessions	List (y) homes
Powerful skill development	Sell (z) homes
Team meeting	Close (a) houses
Review projects (Do/Doing/Done)	Preview properties for clients
Project "do" time (working on my business)	Virtual / open house / mega open house pre

# What am I Committed to?

# Thank your title partner.



THE LISTING EDGE