

TomFerry

#1 COACH in Real Estate Training





Proud to be recognized as the #1 coaching and training company in real estate.











3 Questions

1. Who's in the room?

3 Questions

- 1. Who's in the room?
- 2. How many listings will you take this year?

3 Questions

- 1. Who's in the room?
- 2. How many listings will you take this year?
- 3. What are my top 3 listing attraction lead sources?

Why Are You Here?

AGENTS JOIN US FOR 10 REASONS

- 1. More <u>Listings</u>
- 3. Better Marketing
- 4. Improve Skills
- 5. Bigger Brand

- 6. Improve Profit
- 2. More Referrals 7. Scale Themselves
 - 8. Save Time
 - 9. Expand Community
 - 10. More REVENUE!



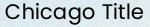
"Less Effort, More Results!"





My Personal Clients are Here!







Fidelity National Title





Ticor Title



Lawyers Title

Thank My Partners!

Thank You to Our Sponsors!





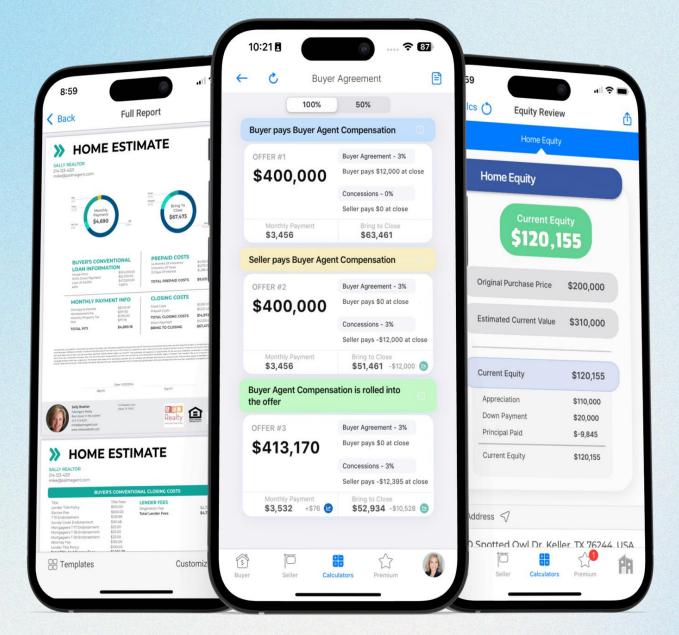












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PalmAgent

Real Estate's #1 Closing Cost
App



SoCal EDGE

Scan to Download



"Can 2025, be one of my best years ever?"

2025 is the year of... UPII 1 \$

Am Lopen Minded? Coachable?

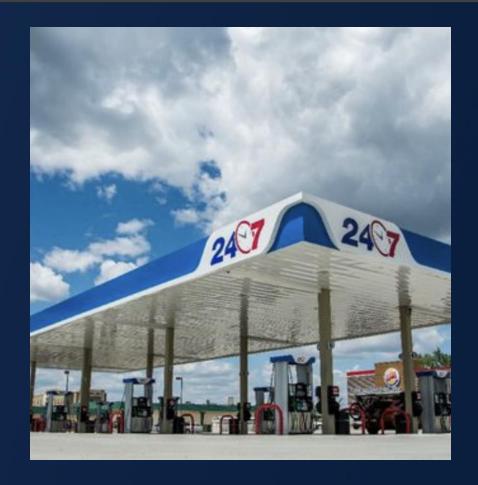


C: "Will My 2025 Listing Goals Require a Different Version of Me?"

1. "If I was Your coach... & you wanted more istings..."

WHICH DESCRIBES MY APPROACH TO MARKETING?

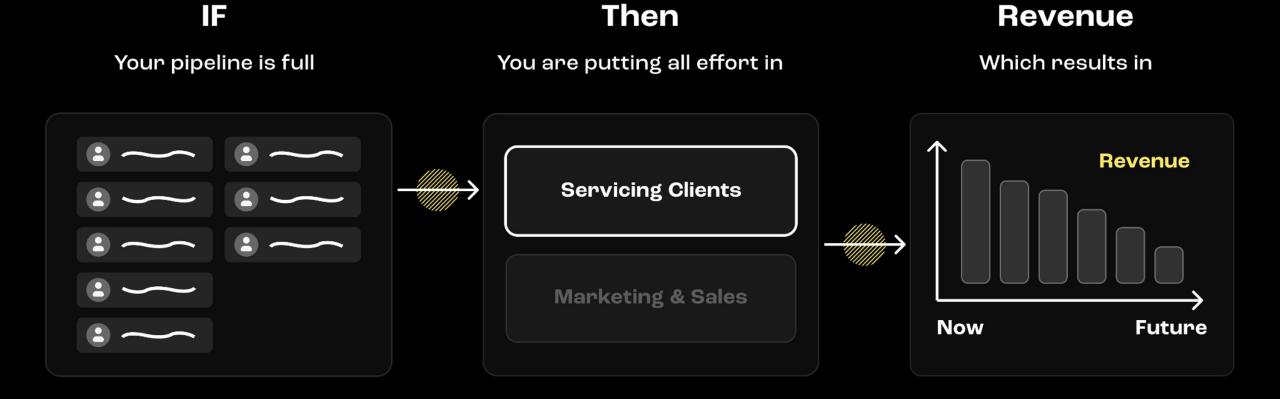




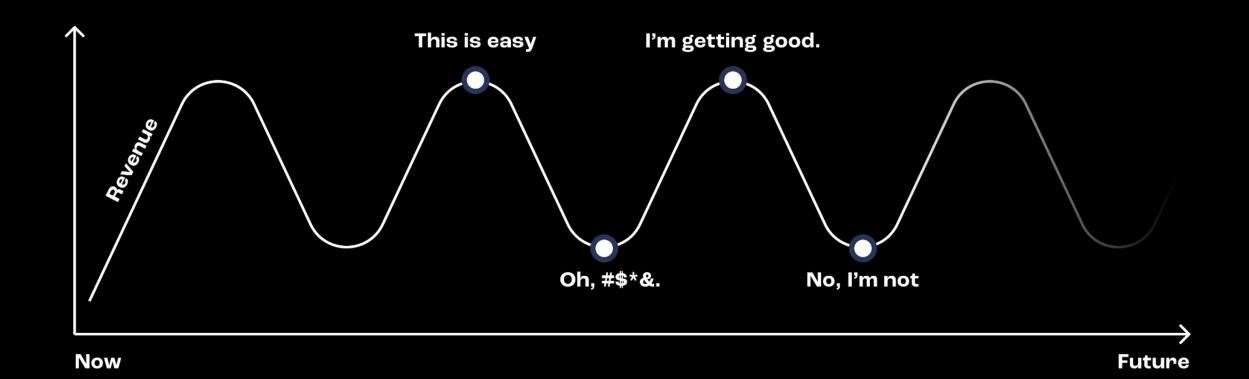
"If Marketing & Follow Up isn't in Your Schedule.

It Doesn't Happen Consistently!"

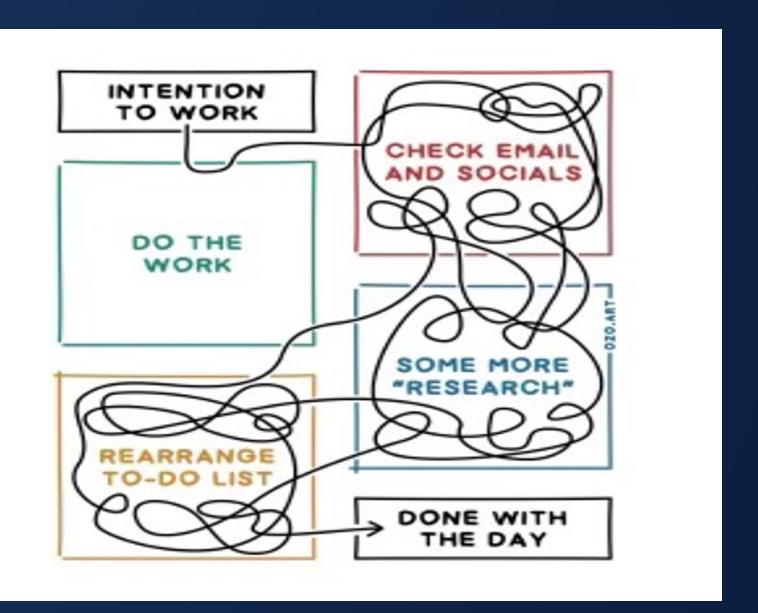




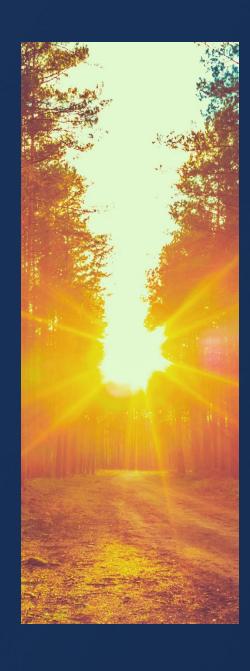
KILL The Vicious Cycle



"What stops ME from marketing consistently?"



You don't have a time management problem, you have a prioritization problem!



Reimagine My Priorities

- 1. A morning routine that fires you up! (capture on social)
 - Exercise
 - Mindset Gratitudes, Prayer, Learning, Check-ins
- 2. Office at the same time (Discipline)! (capture on social)
- 3. Business morning routine
 - Daily hot sheets (capture on social "Did you know?")
 - Role play
 - 5/5/4/2 + Marketing
- 4. Managing your business, transactions, marketing
 - (capture on social)
- 5. Going on appointments Or... More follow up!
 - (capture on social)

2. "If I was Your coach... & you wanted more listings..."

"You don't have a Listing Attraction Problem. you have a Confidence Problem!"

5 "must have" Confidences!

- 1. Marketing Confidence
- 2. Appointment Setting Confidence
- 3. Confidence in To Sell It
- 4. Confidence to Follow Up (list or 🛘) 🗸
- 5. Confidence w/ Longer DOM <

Which Confidence do most need to Level Up?

3. "If I was Your coach... & you wanted more listings..."

"Prioritize Proven Listing Attraction Marketing!"

Is there BAD vs GREAT Marketing?



Did you hear about your neighbor?



5,700 mailed. 1952 scans. 37 full form fills. 1.89%



MONICA CARR

GLOBAL LUXURY.

REAL ESTATE GROUP



\$320,000 is lot of money! The seller of our recent listing in Irvine was thrilled to see that much EXTRA CASH in their bank account compared to what their neighbor got for their identical home around the corner. Curious about our secret sauce? Check out the video and if you know anyone who could benefit from it, be sure to pass it along!



- Start Here
- **©** Listing Attraction Plan
 - **Phone & Text Scripts**
 - Direct Mail Templates

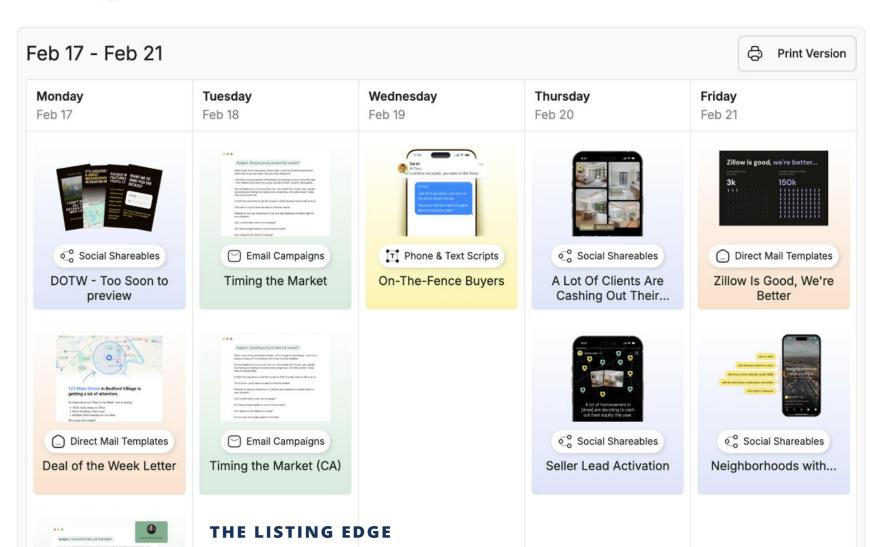
 - Social Shareables
- Viral Leaderboard
 - Best Ads

 - O Best Instagram Reels

new

Best YouTube Videos

Listing Attraction Plan



4. "If I was Your coach... & you wanted more istings..."



Acknowledge the Competitive Landscape.

Competition Index Trend (2009-2024)



Competition Index Trend (2009-2024)



Competition Index Trend (2009-2024)



Competition Index Trend (2009-2024) 100 75 50 25 0 '10 '12 '17 **′**19 '20 '21 '22 '23 '24 '09 15 THE LISTING EDGE

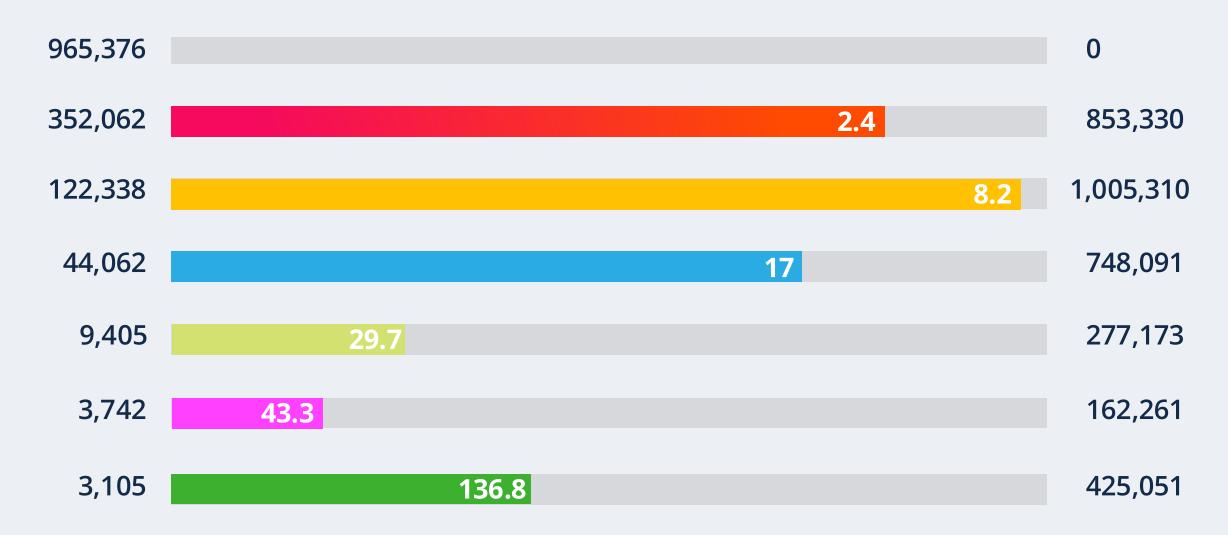


Who Listed/Sold all Listings in 2024?

How Many Did I List & Sell?



OF LISTINGS SOLD



^{*}National Listing Sold Data by Agents 2024



C: "Will My 2025 Listing Goals Require a Different Version of Me?"

5. "If I was Your coach... & you wanted more listings..."

Stop the Loses Then Add!

How many contacts do I have in my CRM/Phone?

6% sell annually!

But YOU Have a

Problem.





The Tom Ferry & Revaluate Database Case Study

8 Agents/Teams 500,000 Database Contacts...

Missing Information

№ 1. Mailing addresses: 250K

2. Email addresses: 125K

3. Phone numbers: 70K





The Tom Ferry & Revaluate Database Case Study

What the audit revealed...

Listings sold in your database, by other agents*...

1. LOST listings sold: 5,161

2. LOST Listing volume: 2.57 Billion

3. LOST Listing commissions: \$50 - \$70M

Clean Up Your Mess! You're Losing Listings!

Stop the Loses Then Add!





Q: Where Am I Most Likely to Find Sellers?

- My Past Clients & Sphere
- Geographic Farming
- Holding Mega & Open Houses
- Doing Direct Mail "I have a buyer" with a QR code
- Arbitrage Sellers (Z, RDC, SOLD, HomeLight) sites
- Social Content that Generates Sellers

- Doing Niche Farming
- Circle Dialing / Door Knocking Around Recent Sales
- Agent-to-Agent Referrals
- Google Advertising PPC/GLSA
- Marketing to NOO / Investors
- Join Networking Groups
- Expired Listings

7 More Listing Attraction Sources

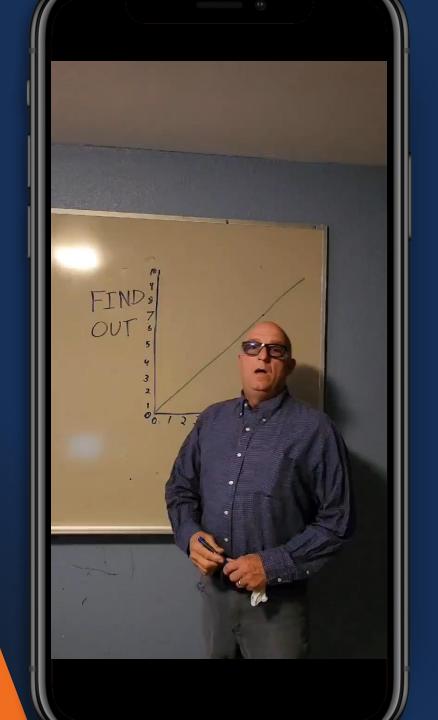
- 1. 70+ year old homeowners, in two story homes as a niche farm. Direct mail, handwritten notes, drop note cards, a fridge magnet, drop a professional CMA, with stories about the neighborhood. Become their agent.
- 2. List/buy under built lots, zoned for R2+ with an SFR Jim Allen
- 3. Expired listings (because of who you are in the market).
- 4. Seminars for home sellers Maureen Folan
- 5. Listing Airbnbs in market that have become saturated or the local legislation has changed.
- Build your own professional network of service providers.
 Help them grow Amy Stockberger
- 7. Pick a niche (w/ a large enough TAM) and become the expert

1. Besides my database What's worked in the past??

2. What are the opportunities in my market?

3. Who am I best suited to serve?





TFTomFerry.

How to Find Out What Works?



Where do I need to FOFA?

Break



David CHILDERS





COMMIT TO



What will Add/Adjust?



How's Your Mindset?

4 Types of Real Estate Agents

Dabblers

Prey to "shiny pennies." Looks for the easy route. Ruled by inconsistency.

The Committed

Has a "growth mindset."
Capable of more. Decisive &
Committed. All About Action

The Wingers

They "wing" everything; operates from memory. Everything takes too long

The Know-it-All's

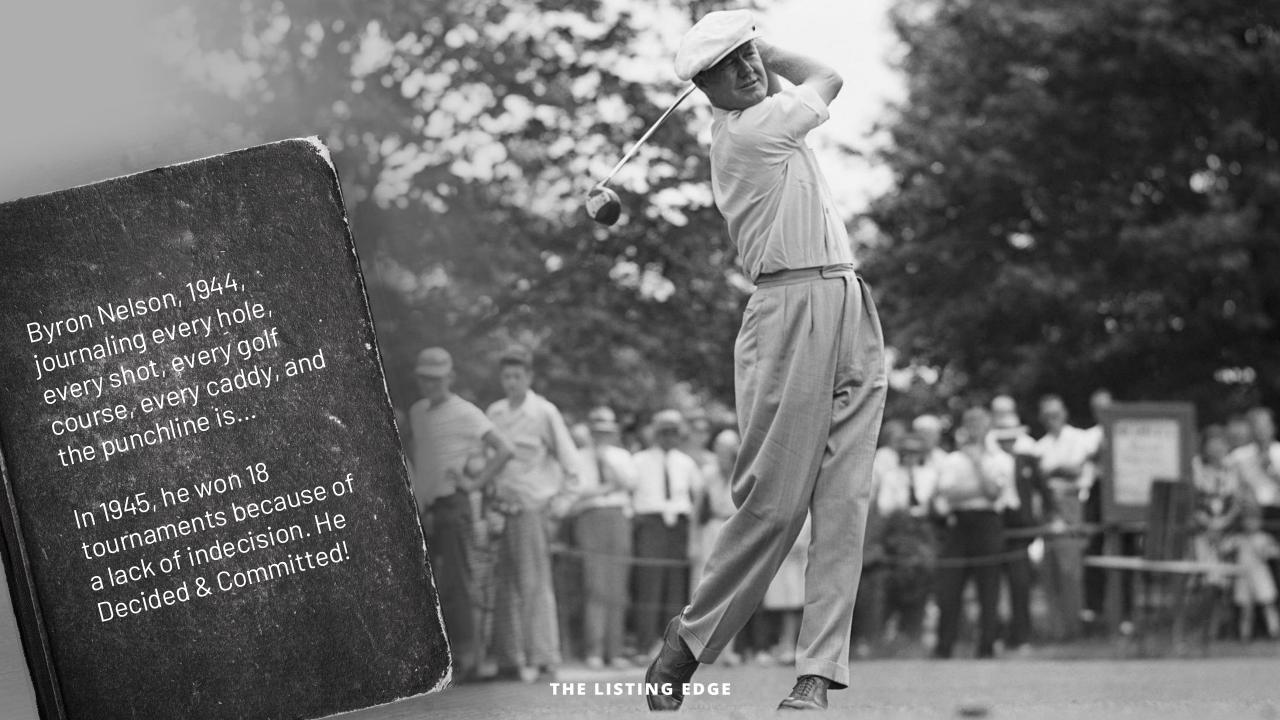
Self explanatory. Their knowledge is their financial ceiling. IYKYK



What's "THE" question I get asked the most?

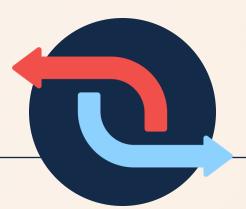
"After 70,000 hours of coaching, what is it that separates, BAD from AVERAGE, **GOOD from GREAT**, **GREAT from EXTRAORDINARY?"**





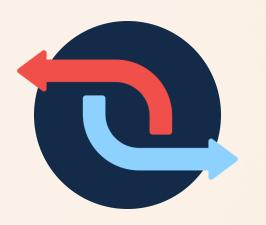


Decide and Fully Commit



What is the opposite of decisiveness?

Helplessness



Has there ever been a time when you waited to long to make a decision?

Have you ever missed an opportunity because you couldn't make a decision?

Has a client of yours ever lost, because they couldn't make a decision?



They make decisions, FASTER!

- Clear on what I want?
 - **2** What has to be eliminated?
 - What has to be added?
- What has to be delegated?
 - What has to be "parked", to deal with later, "Not right now?"



DECIDE and FULLY COMMIT







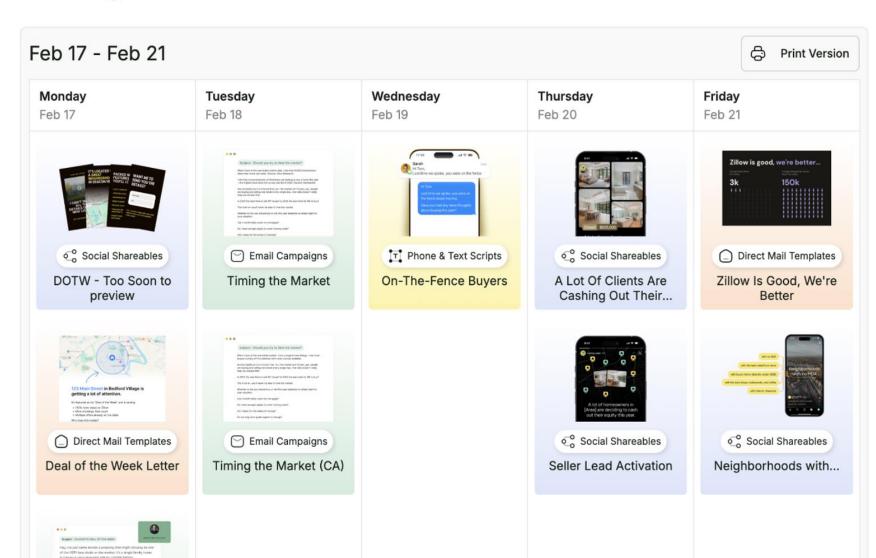


Start Here

© Listing Attraction Plan

- **Phone & Text Scripts**
- Direct Mail Templates
- Social Shareables
- Viral Leaderboard
- new
- Best Ads
- O Best Instagram Reels
- Best YouTube Videos

Listing Attraction Plan





"What ARE the leading indicators of MY success?"

(the cause of your effect)



The Ultimate Success Formula!

The Formula is

- 1. Get Appointments
- 2. Go on Appointments
- 3. Signed Contracts
- 4. Repeat



What Would Happen if I Followed this Plan for 100 Days?"

Why Don't I Really Play Full Out?



The Addiction to...

OPINIONS OF OTHERS



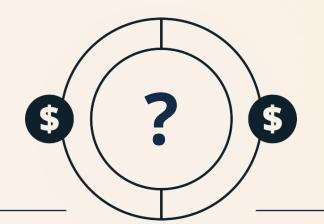






What would my business look like, playing at Level 10?





What are my two biggest personal expenses?

Biggest Expenses



Break

LISTING EDGE V

Jason PANTANA

Ai Marketing Academy



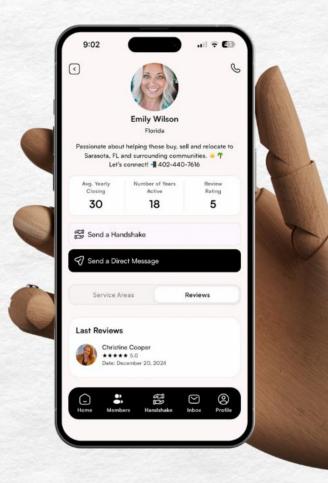




Join Beta Today

2,400 Requests & Counting





Q: What distracts me? Q: Who distracts me? Q: How often do you attempt multi-tasking?

Who Can Count?

PITFALLS of TASK SWITCHING:

50%
More
Errors!

40% Less Effective!

DISTRACTION-FREE ACTION SOLVES EVERYTHING!

FOCUS ON YOUR 2025 GOALS



EVERYTHING ELSE IS JUST A DISTRACTION!

COMMIT TO

5 "must have" Confidences!

- 1. Marketing Confidence <
- 2. Appointment Setting Confidence
- 3. Confidence in To Sell It
- 4. Confidence to Follow Up (list or 🛘) 🗸
- 5. Confidence w/ Longer DOM <

- Push-to-Talk Roleplay
- Local Market Info & Content Creation
- The Autonomous Agent: Complete Automation Features
- Tom Al Chat: Real Estate's Most Advanced Al Chatbot

Reviim









14-day free trial



How can we install more structure to the business?

THE LISTING EDGE





What are my personal goals for the next 90 days?

Relationships?

Health?

Spirit?

Savings?

Contribution?



What are your 3 most important goals for the quarter?

5/5/4

What are you committed to in the next 12 weeks?

HEALTH

- Get your bloodwork done
- Lose (x) pounds
- Exercise X times
- Kill alcohol
- Daily meditation/ Kill stress

FINANCE

- Cut dumb spending
- Create a P&L
- Have ChatGPT analyze it (redacted)
- Post your pre-tax profit goal everywhere

BUSINESS

- Improve your skills (revision)
- Improve your innovation (AiM)
- (x) Listing appts!
- Improve your communication skills

Get It Up & Visual:

1 PROFITABILITY +0 35% - LIST 500 PROPERTIES - ADD 48 AGENTS

SALES	OPERATIONS	MARKETING	RECRUITING	FINANCE / LISTINGS
・41 Units, 170M volume, ・介 Carversian by 5%	Scale for 10 new agents/month streamline training platform operationalize conversion	2 transactions for every listing 1'1- conversion of database 50 clased deals from social media	· +24 legacy agents	
Conversion Tracking System Trainval - Lessens Trainval - Video Support Lead Rotation Management Mentor Trainving Establish Tles Vidual for bollpen Tracking System Hive ISA Train ISA	Trainual - Onboarding Trainual - New Agent Training Trainual - Exp Agent Training Trainual - All JMO Processes KPI Tracking System Campaigns for Zip codes Cognito Sold Coan Google Voice Last Pacs ISA System(c) Action Plan-Buyer Under Contract Action Plan-Seiler Under Contract Agent Checklist Task Perminders Coale Dial Google Pencius	Action Plans Sciller Nother Sciller Nother Expireds New Construction New Construction New Construction New Construction Lease Open Exporting Elevis (24) Buyler Presentation You Tuke Ads Google PPC VIDEO Listing Configura Found Construction Lead Record Found Construction Lead Record Training Inexity to the Action Lead Record Lead Record Training Inexity to the Action Shanda Shand Shanda Shand Septian Construction Septian Lore Recording Septian Lore Regionalian Lead Record Construction Construction Lead Record Construction Lead Record Construction Lead Record Construction Lead Record Lead Record Construction Construction	_ calls per day _ interviews per week @1 event	5150 - CTE Tracking System Referrals Legacy Pod Leaders 2028 Budget List to Wose process refinement Supra sugn pick up Wient og live email Glack until closing Caption vault Listing Coordinator Hire



Jamie McMartin

Busine Englis quarantee. Busines - Leaking at homes Busines - Classing table.

"Remember, if it's not in my schedule, it doesn't get done!"







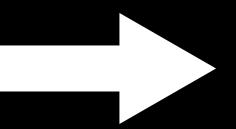
Reimagine My Schedule

- 1. A morning routine that fires you up! (capture on social)
 - Exercise
 - Mindset Gratitudes, Prayer, Learning, Check-ins
- 2. Office at the same time (Discipline)! (capture on social)
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 - 5/5/4/2
- 4. Managing your business, transactions, marketing
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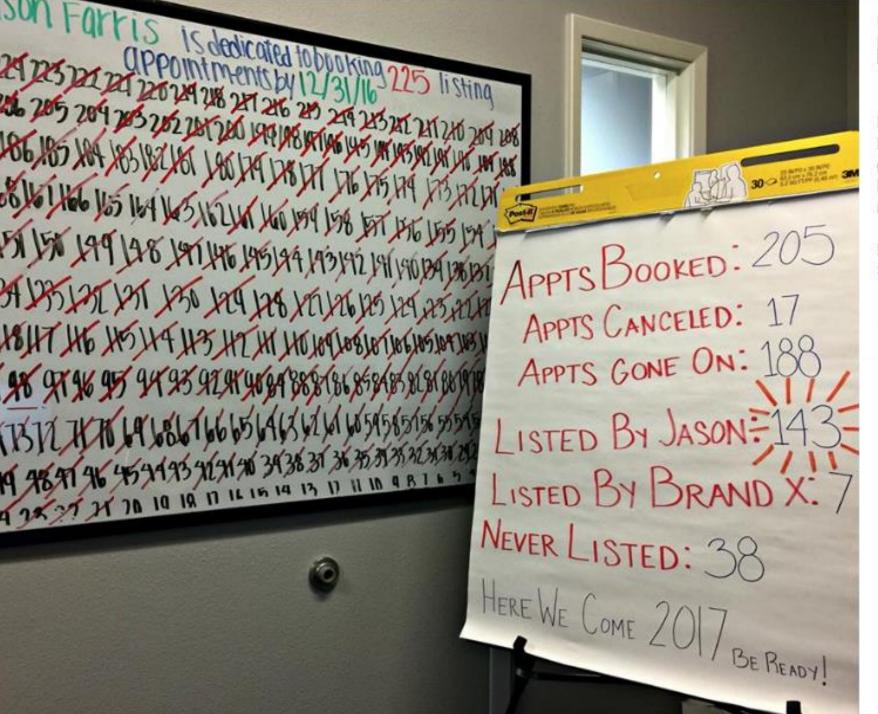
- 1. Weekly Dashboard Review/Commitments
- 2. Weekly Marketing Meeting
- 3. Weekly Sales Improvement Meeting
- 4. A Focused Weekly Coaching Session

When we MEASURE PERFORMANCE,



Performance Improves







Follow · January 6 · 41

I was asked to post my final numbers from my 2016 individual listing appointment goal board here in this group (previously posted in Elite group) - I hope it inspires you. I'm excited for the new year because now I truly know what is possible.

I am over flowing with gratitude! Big thanks to Steve, Tom and the entire TF community.

Like Comment





The 2 most important checklists

Daily Checklist

Powerful morning routine Market intelligence (daily hot sheets, showing time, interest rates) (Team) huddle-up (what's our outcomes for today?) (Team) role play *(objection)* handling & Role play with REVii Hours of Power | Follow-ups (5/5/4) & post that I did it! Meet with my TC/assistant & review all under contracts Pending/Listing check-ins 2 social posts on all channels Afternoon follow-ups Go on (x) appointments daily

Weekly Checklist

Film 1 to 2 shows	All seller's follow-up
Study competition	Manage / execute marketing plan
Review my #'s (week, month, year)	Book (x) appointments
Coaching sessions	List (y) homes
Powerful skill development	Sell (z) homes
Team meeting	Close (a) houses
Review projects (Do/Doing/Done)	Preview properties for clients
Project "do" time (working on my business)	Virtual / open house / mega open house pre

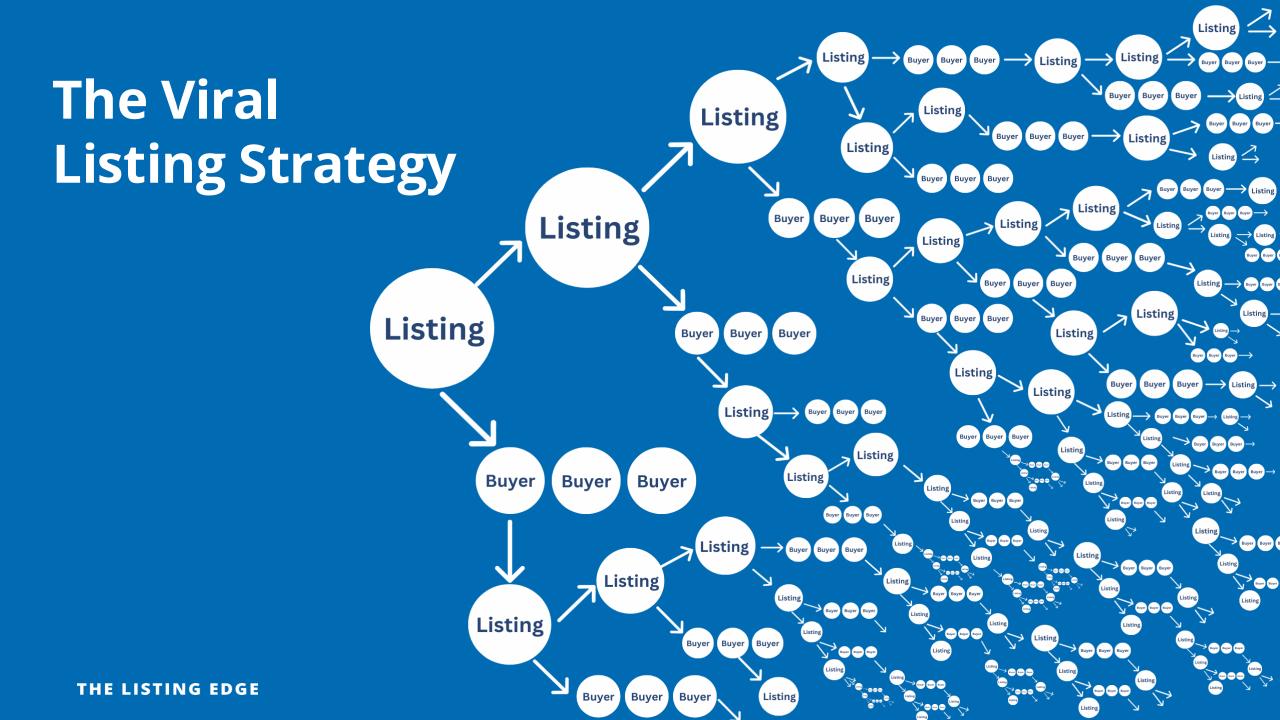
COMMIT TO







THE LISTING EDGE



How to create incredible video testimonials w/clients?

Post Close. Invite to a zoom & ask these questions +



What fears did you having about buying or selling your home?
What process did you use to select us or me to represent you?
What would you do differently?
How did we handle the process for you? (then: any recommendations to improve?)
Would you recommend me/us to your friends? (if yes, why?)

Who has Noticed the Sales Cycle Getting Longer?

Why Most Agents Fail to Earn What They Deserve?

UNDER 30 DAYS

8%

MONTHS 2-3

MONTHS 4-6

MONTHS 7-12

12 + MONTHS

27%

33%

22%

10%

Most quit here

BoomTown!

It's not the Leads, it's the Follow Up

Lead "Batting Averages" on Closed - By Assigned Agent; At least 15 total closed or missed transactions

Assigned Agent	Leads	Closed	% of Leads Closed	Missed	% Share of Closed to
John	235	6	2.6%	17	26%
Christine	261	6	2.3%	25	19%
Alex	2090	9	0.4%	184	5%
Jennifer	332	9	2.7%	27	25%
Jake Jake	141	9	6.4%	12	43%
Kayla	153	4	2.6%	11	27%
Kristina	209	8	3.8%	25	24%
Lindsay	188	7	3.7%	23	23%
Matt	242	7	2.9%	27	21%
Cal	252	7	2.8%	33	18%
Shannon	270	13	4.8%	26	33%
Joan	76	6	7.9%	10	38%
Total	4416	91	2.1%	419	18%



So, What am I Really Saying?

I need a schedule that causes conversion

8:15am - 9pm

9am - 11am

11am - 12pm

12pm - 1pm

1pm - 3pm

3pm - 6pm

6pm - 9pm

Prior 24hr follow up

Have conversations, set appts (new + follow up)

Training or staff meeting

Working lunch (simple follow-up / text / emails)

Personal time / errands / attend closings

Appts / afternoon follow up/prospecting

Quiet time @home / correspondence



Stop Following Up, "Checking In" & Chasing

I bet you're a lot like me... and you work from a calendar... OR... "the fact that we're both busy people..."

Since you guys want to start the process in (time frame)

Buyer: Let's pencil in a time to touch base, get caught up on the market, interest rates, recent sales in (1/2 the time frame) so (month), beginning or end better for you? Beginning of the week or end? Morning? Afternoon? Okay... lets do (exact time) cell or zoom? Great I'll email you a calendar invite... (pause). Sent. (name) if ANYTHING comes up... would you just text me?

Stop Following Up, "Checking In" & Chasing

I bet you're a lot like me... and you work from a calendar... OR... "the fact that we're both busy people..."

Since you guys want to start the process in (time frame)

Seller: Let's pencil in a time to start the pre-selling strategy session... (1/2 the time frame) so... (month), beginning or end better for you? Beginning of the week or end? Morning? Afternoon? Okay... lets do (exact time) cell or zoom? Great I'll email you a calendar invite... (pause). Sent. (name) if ANYTHING comes up... just text me... in the mean time... don't do anything to home until our strategy session okay?

